

EXHIBIT A**BIG LOTS, INC., *et al.*****COMPENSATION BY PROJECT CATEGORY**
DECEMBER 1, 2024 THROUGH DECEMBER 31, 2024

Project Category	Total Hours	Total Fees
Asset Dispositions, Sales, Uses, and Leases (Section 363)	152.1	\$117,854.50
Automatic Stay Matters/Litigation	1.0	\$875.00
Case Administration	34.5	\$25,235.50
Cash Collateral and Dip Financing	26.9	\$18,131.00
Claims Analysis, Administration and Objections	3.9	\$3,382.50
Committee Matters and Creditor Meetings	48.6	\$38,068.00
Creditor Inquiries	8.2	\$7,030.00
Executory Contracts	0.7	\$505.00
Fee Application Matters/Objections	23.4	\$13,861.50
Leases (Real Property)	82.4	\$55,425.00
Litigation/ Gen. (Except Automatic Stay Relief)	63.1	\$48,505.50
Preparation For and Attendance at Hearings	77.1	\$54,702.00
Reorganization Plan	1.4	\$1,295.00
Retention Matters	3.3	\$1,922.50
Utilities/Sec. 366 Issues	0.6	\$435.00
Budgeting (Case)	0.2	\$81.00
Total:	527.4	\$387,309.00

BIG LOTS, INC., et al.**SUMMARY OF BILLING BY PROFESSIONAL
DECEMBER 1, 2024 THROUGH DECEMBER 31, 2024**

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate¹	Total Hours	Total Compensation
Justin R. Alberto	2008	Member (Bankruptcy)	\$925.00	125.4	\$115,995.00
Stacy L. Newman	2007	Member (Bankruptcy)	\$800.00	62.7	\$50,160.00
Sarah A. Carnes	2015	Member (Bankruptcy)	\$900.00	136.0	\$122,400.00
Jack M. Dougherty	2021	Associate (Bankruptcy)	\$575.00	89.8	\$51,635.00
Elazar A. Kosman	2022	Associate (Bankruptcy)	\$430.00	5.1	\$2,193.00
Melissa M. Hartlipp	2022	Associate (Bankruptcy)	\$430.00	42.2	\$18,146.00
Michael A. Solimani	2024	Associate (Bankruptcy)	\$405.00	52.0	\$21,060.00
Pauline Z. Ratkowiak	N/A	Paralegal	\$405.00	8.0	\$3,240.00
Larry S. Morton	N/A	Paralegal	\$400.00	6.2	\$2,480.00
Blended Rate: \$734.37			TOTALS:	527.4	\$387,309.00

¹ This rate is Cole Schotz P.C.'s regular hourly rate for legal services. All hourly rates are adjusted by Cole Schotz P.C. on a periodic basis (the last such adjustment occurred on September 1, 2024).

EXHIBIT B**BIG LOTS, INC., *et al.*****EXPENSE SUMMARY
DECEMBER 1, 2024 THROUGH DECEMBER 31, 2024**

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopying/Printing/Scanning (549 pages @ \$0.10/page)		\$54.90
Delivery/Couriers	Reliable/Parcels	\$623.99
Filing Fees	U.S. Bankruptcy Court U.S. District Court	\$250.00
Court Fees	PACER Service Center	\$133.60
Online Research	Westlaw/LexisNexis	\$109.80
TOTAL		\$1,172.29

EXHIBIT C

BIG LOTS, INC., *et al.*

**ITEMIZED TIME RECORDS
DECEMBER 1, 2024 THROUGH DECEMBER 31, 2024**

BIG LOTS, INC.
N/AInvoice Date: January 9, 2025
Invoice Number: 996075
Matter Number: 68457-0001**Re:** OFFICIAL COMMITTEE OF UNSECURED CREDITORS

FOR PROFESSIONAL SERVICES THROUGH DECEMBER 31, 2024

ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363) 152.10 117,854.50

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/20/24	SYC	CALLS WITH DEBTORS RE: DRA (.4); CALLS WITH JRA AND S. NEWMAN RE: DRA AND SALE ORDER (1.2); CALLS WITH LANDLORDS RE: SAME (.5)	2.00	1,800.00
12/01/24	JRA	T/C WITH A. SHPEEN, B. RESNICK, S. PIRIANO, AND D. DAZMAN RE CLOSING UPDATES	0.40	370.00
12/02/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING SALE CLOSING (.1); REVIEW SIXTH STORE CLOSING SALE NOTICE (.1); REVIEW NOTICE OF LEASE SALE AUCTION (.1);	0.30	240.00
12/02/24	JRA	CORRESPOND WITH D. AZMAN RE SALE UPDATES AND D&O CLAIMS STRATEGY	0.50	462.50
12/02/24	JRA	T/C WITH MWE AND FTI TEAMS RE SALE UPDATES	0.60	555.00
12/02/24	JRA	EMAIL WITH L. HU RE SALE CLOSING	0.10	92.50
12/03/24	JMD	REVIEW 6TH NOTICE OF ADDITIONAL CLOSING STORES (.2); REVIEW NOTICE OF LEASE SALE AUCTION (.2) & CORRES. W/ M. SOLIMANI RE: DRAFT SUMMARIES RE: SAME (.1).	0.50	287.50
12/03/24	SYC	CORRES WITH CS TEAM RE: LEASE SALE	0.30	270.00
12/03/24	JRA	EMAILS WITH M. SOLIMANI RE LEASE AUCTION	0.10	92.50
12/04/24	SYC	ATTEND LEASE AUCTION	0.90	810.00
12/06/24	JMD	REVIEW 3X EMAILS FROM J. ALBERTO AND M. HYLAND RE: SALE CLOSING	0.20	115.00
12/06/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING SALE (.1);	0.10	80.00
12/07/24	JRA	CORRESPOND WITH D. AZMAN AND M. HYLAND RE CLOSING ISSUES	0.30	277.50
12/08/24	JRA	CORRESPOND WITH D. AZMAN, S. SIMMS AND A. SHPEEN RE CLOSING UPDATES	0.40	370.00
12/09/24	SYC	BRIEF REVIEW OR NEW IOI AND CORRES RE: SAME	0.60	540.00
12/09/24	SYC	EMAILS AND CALLS WITH JRA RE: SALE PROCESS AND NEXT STEPS	1.10	990.00
12/09/24	JRA	FURTHER CORRESPONDENCE WITH DPW, FTI AND MWE TEAMS RE CLOSING UPDATES AND ISSUES	0.60	555.00
12/09/24	JRA	T/C WITH LANDLORDS RE CLOSING ISSUES	0.50	462.50

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12/09/24	JRA	RESEARCH RE CLOSING ISSUE (1.1); CORRESPOND WITH S. CARNES AND D. AZMAN RE SAME (.3)	1.40	1,295.00
12/09/24	JRA	EMAILS WITH UCC MEMBER AND L. HU RE CLOSING ISSUES	0.20	185.00
12/09/24	JRA	T/C WITH S. SIMMS AND D. AZMAN RE CLOSING	0.20	185.00
12/09/24	JRA	T/C WITH DPW, FTI AND MWE TEAMS RE CLOSING UPDATES	0.50	462.50
12/09/24	JRA	T/C WITH B. RESNICK, S. SIMMS AND D. AZMAN RE CLOSING UPDATES	0.50	462.50
12/09/24	JRA	FURTHER EMAILS WITH S. SIMMS, T. RODRIGUES AND UCC MEMBER RE CLOSING AND BUDGET ISSUES	0.40	370.00
12/10/24	JRA	T/C WITH LANDLORD RE CLOSING UPDATE	0.10	92.50
12/10/24	JRA	T/C WITH D. AZMAN RE CLSOING ISSUES	0.40	370.00
12/12/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING STORE CLOSINGS (.2);	0.20	160.00
12/12/24	JRA	FURTHER CORRESPONDENCE WITH LANDLORDS RE SALE CLOSING	0.50	462.50
12/12/24	JRA	REVIEW LOOP OBJECTION	0.10	92.50
12/12/24	JRA	REVIEW KIN LANDLORDS OBJECTION	0.30	277.50
12/13/24	JMD	REVIEW EMAIL FROM T. RODRIGUES RE: SALE UPDATES	0.20	115.00
12/13/24	SYC	EMAILS WITH VENDOR AND DPW RE: POTENTIAL NEW FINACNING FOR SALE	0.60	540.00
12/13/24	JRA	T/C'S WITH LENDERS RE CLOSING	0.20	185.00
12/13/24	JRA	T/C WITH D. AZMAN AND S. SIMMS RE CLOSING AND STUB RENT MOTION	0.30	277.50
12/13/24	JRA	CORRESPOND WITH LANDLORD AND VENDOR CREDITORS RE SALE CLOSING ISSUES	1.30	1,202.50
12/14/24	JRA	EMAIL WITH M. HARTLIIPP RE MOTION TO COMPEL STUB RENT	0.10	92.50
12/15/24	JRA	FURTHER CORRESPONDENCE WITH D. AZMAN, S. CARNES AND FTI TEAM RE STUB RENT MOTION STRATEGY	0.60	555.00
12/15/24	JRA	EMAILS WITH S. CARNES AND S. NEWMAN RE STUB RENT MOTION TO COMPEL STRATEGY	0.30	277.50
12/15/24	JRA	REVIEW REVISED DRAFT MOTION TO COMPEL	0.80	740.00
12/17/24	SYC	REVIEW UPDATE RE: NEW BID FROM GB AND ISSUES W/R/T	0.40	360.00
12/17/24	SYC	EMAIL TO FTI RE: SALE CLOSING FAILURE TIMELINE AND REVIEW RESPONSE TO SAME	0.40	360.00
12/17/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING SALE (.1);	0.10	80.00
12/17/24	MMH	CORRESPONDENCE FROM FTI RE: SALE UPDATE	0.10	43.00
12/17/24	JRA	T/C WITH LANDLORD RE STUB RENT	0.30	277.50
12/17/24	JRA	T/C WITH S. SIMMS RE STUB RENT STRATEGY	0.20	185.00
12/17/24	JRA	T/C WITH UCC MEMBER RE SALE UPDATE	0.40	370.00
12/17/24	JRA	T/C WITH B. RESNICK AND D. AZMAN RE STUB RENT	0.20	185.00

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12/17/24	JRA	EMAILS (.2) AND T/C (.8) WITH UCC MEMBER RE STUB RENT STRATEGY	1.00	925.00
12/17/24	JRA	T/C'S WITH D. AZMAN AND S. CARNES RE STUB RENT MOTION TO COMPEL	0.20	185.00
12/17/24	JRA	EMAILS WITH D. AZMAN, K. GOING AND S. CARNES RE THURSDAY HEARING STRATEGY	0.40	370.00
12/17/24	JRA	T/C WITH S. CARNES RE MOTION TO COMPEL STRATEGY	0.50	462.50
12/18/24	SYC	EMAILS WITH N. ROWLES RE: UST INQUIRY ON FINACNING FEE	0.90	810.00
12/18/24	SLN	REVIEW AMENDOLA SALE DECLARATION (.2); REVIEW LETTER FROM POTENTIAL BIDDER (.1);	0.30	240.00
12/18/24	JRA	T/C WITH C. SIMON RE SALE PROCESS	0.40	370.00
12/18/24	JRA	T/C WITH B. RESNICK RE SALE PROCESS	0.20	185.00
12/19/24	JMD	REVIEW 7TH GOB SALE NOTICE	0.10	57.50
12/19/24	SLN	REVIEW LETTER FROM INTERESTED BIDDER (.1);	0.10	80.00
12/20/24	SLN	EMAIL FROM INTERESTED PARTY (.1); CORRESPONDENCE WITH UCC PROFESSIONALS (.1);	0.20	160.00
12/20/24	PVR	RETRIEVE AND REVIEW 7TH STORE CLOSING NOTICE AND UPDATE CASE CALENDAR RE: OUR OBJECTION DEADLINE	0.20	81.00
12/20/24	SYC	REVIEW OF GBRP BID MATERIALS AND RELATED CORRESPONDENCE	2.10	1,890.00
12/20/24	JRA	FURTHER T/C WITH S. SIMMS AND D. AZMAN RE SALE STRATEGY	0.40	370.00
12/20/24	JRA	T/C'S WITH D. AZMAN AND S. SIMMS RE SALE STRATEGY AND NEXT STEPS	1.00	925.00
12/20/24	JRA	CORRESPOND WITH S. NEWMAN, FTI AND POTENTIAL BUYER RE SALES PROCESS	0.30	277.50
12/21/24	SLN	CORRESPONDENCE WITH DEBTORS REGARDING BID (.1);	0.10	80.00
12/21/24	JRA	EMAILS WITH A. SHPEEN RE BID RECEIVED	0.20	185.00
12/22/24	SLN	CORRESPONDENCE WITH DEBTORS REGARDING BID (.1); REVIEW REVISED APA (.1);	0.20	160.00
12/22/24	JRA	CORRESPOND WITH DPW, FTI AND MWE TEAMS RE GBRP SALE	0.70	647.50
12/22/24	JRA	ANALYSIS OF APA AND REDLINES OF SAME	2.00	1,850.00
12/23/24	MAS	DRAFT SUMMARY RE: TREATMENT OF ADMINISTRATIVE CLAIMS IN GBRP APA	1.10	445.50
12/23/24	MAS	REVIEW GBRP APA RE: TREATMENT OF ADMINISTRATIVE CLAIMS	2.10	850.50
12/23/24	MAS	CALL WITH MWE AND FTI CONSULTING RE: GBRP APA STRATEGY	0.50	202.50
12/23/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING SALE (.5); EMAIL FROM POTENTIAL BIDDER (.1);	0.60	480.00
12/23/24	MMH	CORRESPONDENCE WITH CS TEAM RE: TREATMENT OF ADMIN CLAIMS	0.10	43.00

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12/23/24	SYC	CONTINUED REVIEW OF GRBP BID DOCUMENTS	1.20	1,080.00
12/23/24	JRA	FURTHER CORRESPONDENCE WITH D. AZMAN AND FTI RE SALE PROCESS AND BUDGET ISSUES	0.90	832.50
12/23/24	JRA	T/C'S WITH C. SIMON, S. CARNES AND D. AZMAN RE SALE PROCESS UPDATES	1.10	1,017.50
12/23/24	JRA	FURTHER EMAILS WITH MWE AND DPW TEAMS RE APA REVISIONS AND NEXT STEPS	0.70	647.50
12/23/24	JRA	REVIEW OF REVISED APA	1.00	925.00
12/24/24	MAS	CALL WITH MWE AND FTI TEAMS RE: GBRP APA AND SALE STRATEGY	1.30	526.50
12/24/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING BID AND POTENTIAL BUYERS (.3);	0.30	240.00
12/24/24	JRA	T/C WITH AP, DPW, FTI AND MWE TEAMS RE GBRP NEGOTIATIONS AND CASE STRATEGY	1.10	1,017.50
12/24/24	JRA	CORRESPOND WITH D. AZMAN, S. SIMMS AND DPW RE POTENTIAL BUYER	0.70	647.50
12/24/24	JRA	CORRESPONDENCE WITH FTI AND MWE TEAMS RE SALE STRATEGY AND ADMIN CLAIMS	1.40	1,295.00
12/26/24	JMD	CALL W/ S. CARNES RE: DRAFT OBJECTION TO GBRP SALE MOTION	0.10	57.50
12/26/24	JMD	CALL W/ S. LUTKUS, S. NEWMAN, S. CARNES AND N. ROWLES RE: GBRP SALE MOTION	0.50	287.50
12/26/24	JMD	REVIEW EMAILS FROM S. CARNES, S. SIMMS AND J. ALBERTO RE: GBRP BID AND DRAFT OBJECTION	0.20	115.00
12/26/24	JMD	REVIEW EMAILS FROM S. CARNES, D. AZMAN AND S. NEWMAN RE: DRAFT EMAIL TO DEBTORS RE: GBRP BID ISSUES	0.20	115.00
12/26/24	JMD	CALL W/ J. ALBERTO, S. NEWMAN, S. CARNES, M. SOLIMANI, M. HARTLIFF RE: GORDON BROTHERS/VARIETY BID AND LIMITED OBJECTION	0.80	460.00
12/26/24	JMD	CALL W/ S. NEWMAN, N. ROWLES, S. CARNES, L. HU AND S. LUTKUS RE: GBRP SALE OBJECTION ISSUES	1.10	632.50
12/26/24	JMD	DRAFT OUTLINE OF OBJECTION TO GBRP SALE MOTION	2.90	1,667.50
12/26/24	JMD	CALL W/ S. CARNES RE: ANTICIPATED MOTION TO SHORTEN NOTICE RE: GBRP SALE MOTION AND OBJECTION RE: SAME	0.20	115.00
12/26/24	SYC	REVIEW MOST RECENT TURN OF APA	0.80	720.00
12/26/24	SYC	CALLS WITH MWE AND FTI TEAMS RE SALE OBJECTION AND DISCOVERY	1.60	1,440.00
12/26/24	SYC	CALL WITH L. HU RE: PURCHASE PRICE STRUCTURE AND BUDGETS	0.50	450.00
12/26/24	JMD	DRAFT EMAIL TO M. SOLIMANI RE: REVIEW DOCKET RE: GBRP SALE MOTION & MOTION TO SHORTEN	0.10	57.50
12/26/24	JMD	FOLLOW UP CALL W/ S. CARNES RE: DRAFT OBJECTION TO GBRP SALE MOTION	0.40	230.00

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12/26/24	MAS	CALL WITH J. ALBERTO, S. CARNES, S. NEWMAN, J. DOUGHERTY, AND M. HARTLIPP RE: GBRP SALE AND WORK STREAMS	0.70	283.50
12/26/24	MAS	CORRESPONDENCE WITH J. DOUGHERTY RE: REVIEWING DOCKET FOR SALE PLEADINGS	0.10	40.50
12/26/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING SALE (.9); TELEPHONE CALL WITH CS TEAM (.7); TELEPHONE CALL WITH MWE AND CS TEAMS (.5); REVIEW MODELLS LOI (.1); TELEPHONE CALL WITH MWE AND CS TEAMS (1.1);	3.30	2,640.00
12/26/24	MMH	CALL WITH CS TEAM RE: SALE UPDATES	0.50	215.00
12/26/24	SYC	REVIEW GRBP CONSULTING AGREEMENT AND EMAIL TO MWE ON FEES	0.50	450.00
12/26/24	SYC	CALLS WITH JRA AND J. DOUGHERTY RE: SALE OBJECTION	1.10	990.00
12/26/24	JRA	FURTHER T/C WITH S. CARNES RE SALE ISSUES	0.30	277.50
12/26/24	JRA	T/C WITH CS TEAM RE SALE STRATEGY	0.60	555.00
12/26/24	JRA	FURTHER T/C WITH S. CARNES RE D&O CLAIMS IN SALE	0.40	370.00
12/26/24	JRA	T/C WITH LANDLORD RE SALE	0.80	740.00
12/26/24	JRA	T/C WITH D. AZMAN RE SALE STRATEGY	0.30	277.50
12/26/24	JRA	ANALYZE INCOMING BID (.1); EMAILS WITH DPW AND FTI RE SAME (.1)	0.20	185.00
12/26/24	JRA	T/C WITH D. AZMAN RE SALE STRATEGY	0.50	462.50
12/26/24	JRA	T/C WITH A. SHPEEN RE SALE ISSUES	0.10	92.50
12/26/24	JRA	T/C WITH S. CARNES RE SALE STRATEGY	0.30	277.50
12/27/24	JMD	DRAFT OBJECTION TO MOTION TO SHORTEN RE: GBRP SALE MOTION (2.9); REVISE SAME INCORPORATING S. CARNES COMMENTS (.8).	3.70	2,127.50
12/27/24	JMD	CALL W/ S. CARNES RE: DRAFT OBJECTION TO MOTION TO SHORTEN RE: ANTICIPATED SALE MOTION	0.20	115.00
12/27/24	JMD	CALL W/ S. CARNES RE: REVISIONS DRAFT OBJECTION TO MOTION TO SHORTEN RE: GBRP SALE MOTION	0.30	172.50
12/27/24	JMD	CALL W/ S. CARNES RE: DRAFT OBJECTION TO GBRP SALE MOTION	0.20	115.00
12/27/24	SYC	REVIEW AND REVISE OBJECTION TO MOTION TO SHORTEN AND CALLS WITH J. DOHERTY RE: SAME	2.30	2,070.00
12/27/24	SYC	EMAIL TO DEBTORS RE: SALE OBJECTION	0.90	810.00
12/27/24	SYC	REVIEW SALE MOTION	1.10	990.00
12/27/24	JMD	BEGIN DRAFTING OBJECTION TO GBRP SALE MOTION	5.10	2,932.50
12/27/24	JMD	REVIEW FTI SUMMARY OF GBRP/VARIETY KEY APA TERMS	0.20	115.00
12/27/24	MAS	UCC MEETING PRE-CALL WITH MWE AND FTI TEAMS RE: GBRP SALE	0.20	81.00
12/27/24	MAS	CALL WITH UCC RE: GBRP APA AND SALE	0.80	324.00

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12/27/24	SLN	REVIEW SALE MOTION (.9); REVIEW MOTION TO SHORTEN NOTICE (.2); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING PROPOSED SALE AND MOTION TO SHORTEN (.5); REVIEW ORDER SHORTENING NOTICE (.1); CORRESPONDENCE WITH CHAMBERS REGARDING MOTION TO SHORTEN NOTICE (.2); CORRESPONDENCE WITH CS TEAM REGARDING PROPOSED SALE LANGUAGE (.1); EMAIL TO DEBTORS REGARDING UCC SALE OBJECTIONS (.1);	2.10	1,680.00
12/27/24	MMH	RESEARCH RE: APA PRECEDENT	0.10	43.00
12/27/24	MMH	CORRESPONDENCE TO COURT RE: MOTION TO SHORTEN	0.40	172.00
12/27/24	SYC	CALLS WITH CREDITORS RE: SALE MOTION/HEARING	0.80	720.00
12/27/24	SYC	REVIEW MOTION TO SHORTEN, ORDER ON MOTION TO SHORTEN, AND CORRES WITH CS/MWE TEAM RE: EMAIL TO CHAMBERS TO CLARIFY RECORD	1.50	1,350.00
12/27/24	JRA	PREPARE RESPONSE TO MOTION TO SHORTEN FOR SALE MOTION (.8); EMAILS WITH DPW, CHAMBERS, MWE AND CS TEAMS RE SAME (1.6)	2.40	2,220.00
12/27/24	JRA	T/C WITH DPW AND D. AZMAN RE SALE ISSUES	0.50	462.50
12/27/24	JRA	T/C WITH C. SIMON RE SALE ISSUES	0.40	370.00
12/27/24	JRA	REVIEW SALE MOTION AND RELATED MOTION TO SHORTEN	1.50	1,387.50
12/27/24	JRA	T/C WITH FTI AND MWE TEAMS RE SALE STRATEGY ISSUES	0.40	370.00
12/28/24	JMD	FURTHER REVISIONS TO OBJECTION TO GBRP SALE MOTION INCORPORATING S. CARNES COMMENTS	0.60	345.00
12/28/24	JMD	CALL W/ J. ALBERTO, S. CARNES, S. NEWMAN, M. SOLIMANI RE: SALE OBJECTION AND DEPOSITIONS IN CONNECTION WITH 12/30 HEARING	0.30	172.50
12/28/24	JMD	EMAILS W/ S. CARNES RE: DRAFT SALE OBJECTION STATUS	0.10	57.50
12/28/24	JMD	CONTINUE DRAFTING OBJECTION TO GBRP SALE MOTION	0.80	460.00
12/28/24	SYC	CALL WITH CS TEAM RE: WIP/SALE OBJECTION AND NEXT STEPS	0.50	450.00
12/28/24	SYC	EMAILS RE: UPCOMING DEPOS/DISCOVERY FOR SALE HEARING	0.60	540.00
12/28/24	SYC	REVIEW REVISIONS TO SALE OBJECTION	0.80	720.00
12/28/24	SYC	REVIEW DRAFT APA LANGUAGE RE: PREFERENCES AND REVISE SAME	0.50	450.00
12/28/24	SYC	REVISIONS TO SALE OBJECTION	3.80	3,420.00
12/28/24	JMD	CONTINUE DRAFTING OBJECTION TO GBRP SALE MOTION	5.30	3,047.50
12/28/24	JMD	CALL W/ S. CARNES RE: REVISIONS TO GBRP SALE MOTION	0.10	57.50
12/28/24	MAS	DRAFT NOTICES OF SERVICE RE: DEBTOR, GBRP, AND VARIETY DISCOVERY	1.10	445.50
12/28/24	MMH	CALL WITH M. SOLIMANI RE: DISCOVERY RELATED WORKSTREAMS	0.10	43.00
12/28/24	MMH	REVIEW NOTICES OF DEPOSITIONS AND SERVICE FOR FILING	0.20	86.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/28/24	MMH	CALL WITH J. ALBERTO, S. CARNES, J. DOUGHERTY, S. NEWMAN AND M. SOLIMANI RE: DISCOVERY AND RELATED WORKSTREAMS	0.20	86.00
12/28/24	SYC	CORRES WITH J. DOUGHERTY, JRA, AND MWE TEAMS RE: SALE OBJECTION	0.80	720.00
12/28/24	JRA	T/C WITH S. FOX RE SALE AND CURRENT DISPUTES RE SAME	0.30	277.50
12/28/24	JRA	T/C WITH D. AZMAN RE SALE OBJECTION	0.20	185.00
12/28/24	JRA	CORRESPOND WITH CS AND MWE TEAMS RE OBJECTION TO SALE AND STRATEGY FOR SAME	1.40	1,295.00
12/28/24	JRA	FURTHER CORRESPONDENCE WITH DPW, GBRP AND MWE TEAMS RE SALE NEGOTIATIONS	1.30	1,202.50
12/28/24	JRA	CORRESPOND WITH LANDLORD AND M. HARTLIPP RE SALE NEGOTIATIONS	0.30	277.50
12/28/24	JRA	T/C WITH S. FOX, C. SIMON AND D. AZMAN RE SALE ISSUES NEGOTIATIONS	0.40	370.00
12/29/24	JMD	REVIEW ROBINS DEPOSITION TRANSCRIPT, AND PREPARE PROPOSED UCC DESIGNATIONS TO ATTACH TO UCC SALE OBJECTION (.8); EMAILS W/ J. ALBERTO, D. AZMAN AND S. CARNES RE: SAME (.1); REVISE PROPOSED TRANSCRIPT DESIGNATIONS (.2); DRAFT AND SEND EMAIL TO J. MCCLAMMY RE: SAME (.2).	1.30	747.50
12/29/24	JMD	READ EMAILS FROM CARNES, SARAH RE:DRAFT OBJECTION TO GBRP SALE MOTION	0.10	57.50
12/29/24	JMD	REVIEW EMAILS FROM D. AZMAN AND S. CARNES RE: SETTLEMENT RE: GBRP SALE	0.10	57.50
12/29/24	JMD	REVIEW COMMENTS TO DRAFT SALE OBJECTION FROM S. LUTKUS, L. HU, D. AZMAN	0.40	230.00
12/29/24	SYC	MULTIPLE CALLS EMAILS WITH JRA, D. AZMAN	0.90	810.00
12/29/24	SYC	REVIEW R. ROBINS DEPO TRANSCRIPT (.6); AND CORRES RE: CONFI CONSIDERATIONS / SALE OBJECTION (.8)	1.40	1,260.00
12/29/24	JMD	REVISE DRAFT SALE OBJECTION INCORPORATING COMMENTS TO DRAFT SALE OBJECTION FROM S. LUTKUS, L. HU, D. AZMAN AND S. CARNES.	0.60	345.00
12/29/24	JMD	REVIEW EMAILS FROM D. AZMAN AND J. ALBERTO RE: UPDATE RE: GBRP SALE ISSUES	0.10	57.50
12/29/24	MMH	ANALYZE DEPOSITION TRANSCRIPT	0.30	129.00
12/29/24	SLN	REVIEW REVISED UCC SALE OBJECTION AND COMMENTS THERETO (.2); CORRESPONDENCE WITH VARIETY REGARDING D&O CLAIMS (.1); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING SALE OBJECTION, HEARING AND POTENTIAL RESOLUTION (1.1);	1.40	1,120.00
12/29/24	MMH	DRAFT SUBPOENA FOR 12/30 HEARING	0.60	258.00
12/29/24	MMH	CORRESPONDENCE WITH CO-COUNSEL AND COMMITTEE RE: SALE SETTLEMENT	0.20	86.00
12/29/24	MMH	DRAFT DEPOSITION SUBPOENA	0.20	86.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/29/24	SYC	ATTEND ROCKY ROBINS DEPO (1.1) AND CORRES WITH DEBTORS/CREDITORS RE: SAME (.9)	2.00	1,800.00
12/29/24	SYC	REVISIONS TO SALE OBJECTION BASED ON NEW FACTS	4.50	4,050.00
12/29/24	SYC	CALLS/EMAILS WITH MWE AND CS TEAMS RE: GRBP/VARIETY DISCOVERY	0.50	450.00
12/29/24	JRA	T/C WITH VENDOR RE SALE AND TOMORROW'S HEARING	0.20	185.00
12/29/24	JRA	REVIEW AND COMMENT ON DRAFT UCC OBJECTION (.6); CORRESPOND WITH D. AZMAN, S. CARNES, J. DOUGHERTY AND UCC MEMBERS RE SAME AND STRATEGY WITH RESPECT TO SAME (1.1)	1.70	1,572.50
12/29/24	JRA	FURTHER CORRESPONDENCE WITH CS, DPW AND MWE TEAMS RE SALE NEGOTIATIONS	0.90	832.50
12/29/24	JRA	FURTHER CORRESPONDENCE WITH MWE, CS AND FTI TEAMS RE SALE STRATEGY AND OBJECTION	1.60	1,480.00
12/29/24	JRA	T/C WITH LANDLORD RE SALE AND TOMORROW'S HEARING	0.40	370.00
12/30/24	SYC	REVIEW VENDOR OBJECTIONS TO SALE AND CORRES RE: SAME	0.50	450.00
12/30/24	SYC	ATTEND SALE HEARING	3.70	3,330.00
12/30/24	SYC	REVIEW CORRES RE: OBJECTING VENDORS/PREFERENCE EXPOSURE	0.90	810.00
12/30/24	MAS	VIRTUALLY ATTEND HEARING RE: SALE	4.20	1,701.00
12/30/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING SALE (.2);	0.20	160.00
12/30/24	SYC	REVIEW OF AS-FILED SALE ORDER AND APA	0.80	720.00
12/30/24	SYC	BRIEF REVIEW OF KENT PERCY DEPO TRANSCRIPT	0.70	630.00
12/30/24	JRA	FURTHER CORRESPONDENCE WITH D. AZMAN RE SALE STRATEGY	0.70	647.50
12/30/24	JRA	ADDITIONAL T/C'S WITH D. AZMAN RE GBRP SALE AND STRATEGY FOR SAME	0.50	462.50
12/30/24	JRA	EMAILS WITH L. HU AND D. AZMAN RE GBRP BDID ANALYSIS	0.10	92.50
12/30/24	JRA	T/C WITH C. SIMON RE GBRP SALE	0.20	185.00
12/30/24	JRA	EMAILS WITH MWE TEAM AND CS TEAMS RE TODAY'S HEARING SUMMARY AND UCC UPDATES	0.80	740.00
12/31/24	SYC	REVIEW MULTIPLE TERMS OF APA AND SALE ORDER	0.90	810.00
12/31/24	MAS	VIRTUALLY ATTEND HEARING RE: SALE	6.10	2,470.50
12/31/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING APA (.1);	0.10	80.00
12/31/24	JRA	T/C WITH D. AZMAN RE GBRP SALE STRATEGY	0.10	92.50
12/31/24	JRA	REVIEW MILELLI SALE OBJECTION	0.20	185.00
12/31/24	JRA	REVIEW REVISED APA (.6); CORRESPOND WITH D. AZMAN RE SAME (.2)	0.80	740.00
12/31/24	JRA	REVIEW META OBJECTION	0.30	277.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/31/24	JRA	CORRESPOND WITH UCC MEMBERS AND LANDLORDS RE SALE ISSUES AND APA	0.60	555.00

AUTOMATIC STAY MATTERS/LITIGATION			1.00	875.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/08/24	JRA	REVIEW CALITEX STAY RELIEF MOTION	0.20	185.00
12/12/24	JRA	REVIEW CALITEX STIP	0.10	92.50
12/17/24	SLN	REVIEW CALITEX COC AND STIPULATION LIFTING THE AUTOMATIC STAY (.2); CORRESPONDENCE WITH CS TEAM, MWE TEAM AND DEBTORS (.2);	0.40	320.00
12/17/24	JRA	REVIEW AND SIGN OFF ON CALITEX STIP	0.20	185.00
12/23/24	JRA	EMAIL WITH PI CREDITOR RE CLAIM ISSUES	0.10	92.50

BUDGETING (CASE)			0.20	81.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/17/24	MAS	CORRESPONDENCE WITH M. HYLAND AND J. ALBERTO RE: WEEKLY PROFESSIONAL FEES	0.20	81.00

CASE ADMINISTRATION			34.50	25,235.50
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/24	JRA	EMAILS WITH D. AZMAN AND A. SHPEEN RE CASE STATUS CALL AND NEXT STEPS	0.40	370.00
12/02/24	SLN	REVIEW LAVERN MOTION TO PAYMENT OF ADMIN EXPENSE (.1);	0.10	80.00
12/03/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING RECENTLY FILED PLEADINGS (.1); REVIEW SUMMARIES OF RECENTLY FILED PLEADINGS (.2);	0.30	240.00
12/04/24	MAS	UPDATE CHART RE: UPCOMING CRITICAL DATES	0.80	324.00
12/05/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	120.00
12/06/24	SLN	TELEPHONE CALL WITH MWE AND CS TEAMS (.5); FOLLOW UP CORRESPONDENCE WITH CS TEAM (.1);	0.60	480.00
12/06/24	JRA	REVIEW REMOVAL MOTION	0.30	277.50
12/12/24	SLN	REVIEW OR AND REVISIONS TO DRAFT MOTION TO COMPEL STUB RENT AND 503B9 (1.3); CORRESPONDENCE WITH UCC PROFESSIONALS (.3);	1.60	1,280.00
12/12/24	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.30	120.00
12/13/24	SLN	REVIEW MWE REVISIONS TO MOTION TO COMPEL STUB RENT/503B9 (.3); CORRESPONDENCE WITH UCC PROFESSIONALS (.2);	0.50	400.00
12/13/24	MMH	REVIEW CORRESPONDENCE FROM FTI TEAM RE: CASE UPDATE FROM AP	0.40	172.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/15/24	SLN	REVIEW OF AND REVISIONS TO DRAFT MOTION TO COMPEL/CONVERT (.8); CORRESPONDENCE WITH UCC PROFESSIONALS (.1);	0.90	720.00
12/16/24	SLN	REVIEW OF AND REVISIONS TO REVISED MOTION TO COMPEL PAYMENT OF STUB RENT AND 503B9 (1.2); REVIEW REVISED MOTION TO SHORTEN NOTICE (.2); CORRESPONDENCE WITH MWE AND CS TEAMS REGARDING MOTION TO COMPEL AND MOTION TO SHORTEN (.5); CORRESPONDENCE WITH LENDERS, DEBTORS AND UST REGARDING SHORTENED NOTICE REQUEST (.2); REVIEW LANDLORD REQUEST FOR STATUS CONFERENCE (.1);	2.20	1,760.00
12/16/24	PVR	EFILE AND SERVE MOTION TO COMPEL	0.30	121.50
12/16/24	PVR	EMAIL FROM AND TO M. HARTLIPP, S. CARNES AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE MOTION TO COMPEL AND EXHIBITS A – E FOR FILING	0.30	121.50
12/16/24	PVR	EFILE AND SERVE MOTION TO SHORTEN RE: MOTION TO COMPEL	0.30	121.50
12/16/24	PVR	EMAIL FROM AND TO M. HARTLIPP, S. CARNES AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE MOTION TO SHORTEN AND EXHIBIT A – PROPOSED ORDER FOR FILING	0.30	121.50
12/17/24	SLN	REVIEW ORDER SHORTENING NOTICE ON UCC MOTION TO COMPEL AND CORRESPONDENCE WITH UCC PROFESSIONALS (.1); REVIEW AGENDA FOR 12/19 HEARING AND CORRESPONDENCE WITH CS TEAM (.1); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING MOTION TO COMPEL (.3); TELEPHONE CALL WITH UCC PROFESSIONALS REGARDING MOTION TO COMPEL (.7);	1.20	960.00
12/18/24	SLN	TELEPHONE CALL WITH J. ALBERTO REGARDING HEARING (.1); REVIEW AMENDED AGENDA FOR 12/19 HEARING (.1); REVIEW UTILITY JOINDER TO UCC MOTION TO COMPEL/CONVERT (.2);	0.40	320.00
12/19/24	SLN	PREPARE FOR AND ATTENDANCE AT HEARING (3.8); REVIEW NOTICE OF STATUS CONFERENCE FOR 12/30 (.1);	3.90	3,120.00
12/20/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING UCC MOTION TO COMPEL/CONVERT (.2); REVIEW OF AND REVISIONS TO DRAFT NOTICE OF HEARING (.2); REVIEW LANDLORD MOTION TO COMPEL PAYMENT OF STUB RENT (.1); REVIEW LANDLORD MOTION TO COMPEL PAYMENT OF ADMIN CLAIM (.1);	0.60	480.00
12/20/24	PVR	EMAIL TO S. NEWMAN AND M. SOLIMANI AND EFILE NOTICE OF HEARING RE: MOTION TO COMPEL OR CONVERT AND UPDATE CASE CALENDAR	0.20	81.00
12/20/24	PVR	EMAILS FROM AND TO S. NEWMAN AND M. SOLIMANI AND REVIEW, REVISE AND PREPARE NOTICE OF HEARING RE: MOTION TO COMPEL OR CONVERT FOR FILING	0.20	81.00
12/23/24	MAS	UPDATE INTERNAL CALENDAR RE: CRITICAL DATES	0.80	324.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/23/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	120.00
12/26/24	SLN	REVIEW AGENDA FOR 12/30 HEARING AND CORRESPONDENCE WITH CS TEAM (.1);	0.10	80.00
12/27/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	120.00
12/28/24	LSM	REVIEW, FILE AND CIRCULATE TO CS TEAM THREE NOTICES OF SERVICES FOR DOCUMENT PRODUCTIONS AND THREE NOTICE OF DEPOSITIONS RE: DEBTORS, VARIETY WHOLESALERS, AND GORDON BROTHERS	0.70	280.00
12/28/24	LSM	ASSIST WITH FILING PREPARATIONS FOR THREE NOTICES OF SERVICES FOR DOCUMENT PRODUCTIONS AND THREE NOTICE OF DEPOSITIONS RE: DEBTORS, VARIETY WHOLESALERS, AND GORDON BROTHERS	0.70	280.00
12/30/24	SLN	PREPARE FOR AND ATTENDANCE AT HEARING (6.8);	6.80	5,440.00
12/31/24	SLN	PREPARE FOR AND ATTEND AT CONTINUED SALE HEARING (6.8); ATTENDANCE AT COURT RULING (1.3); REVIEW OF AND REVISIONS TO DRAFT AMENDED BAR DATE ORDER (.1); CORRESPONDENCE WITH UCC PROFESSIONALS (.1); CORRESPONDENCE WITH DEBTORS (.1);	8.40	6,720.00

CASH COLLATERAL AND DIP FINANCING	26.90	18,131.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/03/24	JRA	EMAILS WITH M. HYLAND AND M. HARTLIPP RE BUDGET ISSUES	0.20	185.00
12/06/24	JRA	REVIEW BUDGET TO ACTUAL SPREADSHEET	0.10	92.50
12/10/24	JRA	EMAILS WITH M. SOLIMANI RE BUDGET ISSUES	0.10	92.50
12/10/24	JRA	FURTHER EMAILS WITH N. ROWLES AND T. RODRIGUES RE BUDGET ISSUES	0.20	185.00
12/10/24	SYC	CALLS WITH JRA AND M. HARTLIPP RE: MOTION TO COMPEL	1.50	1,350.00
12/11/24	JMD	EMAILS W/ M. HARTLIPP RE: APPROVED DIP BUDGET (.1); CALL W/ M. HARTLIPP RE: SAME (.2).	0.30	172.50
12/11/24	MMH	CORRESPONDENCE WITH S. CARNES RE: FINAL DIP BUDGET	0.30	129.00
12/11/24	MAS	LEGAL RESEARCH RE: MOTION TO COMPEL	1.60	648.00
12/11/24	MAS	CALL WITH M. HARTLIPP RE: MOTION TO COMPEL (.1); CALL WITH M. HARTLIPP AND S. CARNES RE SAME (.1)	0.20	81.00
12/11/24	SYC	REVIEW DIP ORDER, BUDGET, AND DRAFT MOTION TO COMPEL (6.6); CORRES WITH M. HARTLIPP, FTI, AND JRA RE: SAME (1.5)	8.10	7,290.00
12/12/24	MAS	FURTHER LEGAL RESEARCH RE: MOTION TO COMPEL	2.80	1,134.00
12/15/24	MAS	EDIT DRAFT AND REVIEW CITATIONS RE: MOTION TO COMPEL	3.10	1,255.50
12/15/24	JRA	REVIEW NOTICES OF DEFAULT	0.20	185.00
12/15/24	SYC	EMAIL TO DEBTORS RE: STATUS OF DIP (.1); REVIEW DEFAULT NOTICES RE: SAME (.3)	0.40	360.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/15/24	SYC	REVIEW DIP ORDER RE: DEFAULT PROTOCOL/REMEDIES	0.50	450.00
12/16/24	JMD	CALL W/ M. HARTLIPP RE: FINALIZE MOTION TO ENFORCE DIP ORDER FOR FILING	0.10	57.50
12/16/24	JMD	CALL W/ S. CARNES RE: MOTION TO SHORTEN RE: RE: MOTION TO COMPEL STUB RENT/503B9 IN ACCORDANCE WITH DIP ORDER	0.10	57.50
12/16/24	JMD	REVIEW FURTHER REVISED DRAFT MOTION TO ENFORCE DIP ORDER AND REVISE MOTION TO SHORTEN RE: SAME (.6); CALL W/ S. CARNES RE: FURTHER REVISIONS RE: SAME (.4); FURTHER REVISIONS TO MOTION TO SHORTEN (.3); EMAIL COLE SCHOTZ TEAM RE: SAME (.1).	1.40	805.00
12/16/24	JMD	CONTINUE TO REVISE MOTION TO SHORTEN RE: MOTION TO COMPEL STUB RENT/503B9 IN ACCORDANCE WITH DIP ORDER & EMAILS W/ S. CARNES RE: SAME	0.50	287.50
12/16/24	JMD	COMPOSED EMAIL TO CARNES, SARAH RE: MOTION TO SHORTEN RE: RE: MOTION TO COMPEL STUB RENT/503B9 IN ACCORDANCE WITH DIP ORDER AND REVISIONS RE: SAME	0.30	172.50
12/16/24	JMD	REVIEW DRAFT OF FURTHER REVISED RE: MOTION TO COMPEL STUB RENT/503B9 IN ACCORDANCE WITH DIP ORDER (.7); FURTHER REVISE MOTION TO SHORTEN RE: SAME (2.1)	2.80	1,610.00
12/16/24	JMD	REVIEW FINALIZED PDF OF MOTION TO SHORTEN RE: MOTION TO ENFORCE DIP ORDER AND EMAIL P. RATKOWIAK RE: FILING OF SAME	0.10	57.50
12/16/24	JMD	PARTICIPATE IN WEEKLY UCC PROFESSIONALS CALL RE: MOTION TO COMPEL STUB RENT/503B9 IN ACCORDANCE WITH DIP ORDER	0.20	115.00
12/16/24	JMD	REVIEW FINALIZED PDF OF MOTION TO COMPEL AND EXHIBITS FOR FILING & EMAIL TO P. RATKOWIAK RE: SIGNOFF FOR SAME	0.20	115.00
12/16/24	JMD	FOLLOW UP CALL W/ S. CARNES RE: MOTION TO ENFORCE DIP ORDER	0.20	115.00
12/16/24	MAS	CALL WITH MCDERMOTT WILL & EMERY TEAM RE: MOTION TO COMPEL STRATEGY	0.20	81.00
12/16/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DIP DEFAULT (.1);	0.10	80.00
12/17/24	JMD	REVIEW EMAIL FROM S. CARNES RE: GUGGENHEIM FINANCING FEE AND U.S. TRUSTEE INQUIRY RE: SAME INCLUDING BRIEFLY REVIEWING DIP MOTION RE: SAME	0.10	57.50
12/17/24	JRA	EMAILS WITH M. HYLAND RE BUDGET ISSUE	0.10	92.50
12/24/24	JRA	EMAILS WITH M. HYLAND RE BUDGET ISSUES	0.20	185.00
12/24/24	SYC	CALL WITH CS/FTI/MWE TEAMS RE: BUDGET ISSUES	0.60	540.00
12/31/24	JRA	EMAILS WITH M. HYLAND AND M. SOLIMANI RE BUDGET ISSUES	0.10	92.50
CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS			3.90	3,382.50

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12/04/24	JRA	EMAILS WITH CREDITOR RE CLAIMS	0.20	185.00
12/16/24	SLN	REVIEW DEBTORS OBJECTION TO ATTIC PRODUCTS ADMIN MOTION (.2);	0.20	160.00
12/16/24	JRA	REVIEW OBJECTION TO ADMIN CLAIM MOTIONS	0.20	185.00
12/20/24	JRA	REVIEW MOTION FOR PAYMENT OF ADMIN CLAIMS	0.20	185.00
12/20/24	JRA	CORRESPOND WITH FTI AND MWE TEAMS RE ADMIN CLAIMS	0.40	370.00
12/21/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING CLAIMS (.1);	0.10	80.00
12/21/24	JRA	ANALYZE UNPAID ADMIN CLAIMS (.3); EMAILS WITH FTI TEAM RE SAME (.1)	0.40	370.00
12/24/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING CLAIMS (.1);	0.10	80.00
12/27/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING CLAIMS (.1);	0.10	80.00
12/30/24	JMD	EMAILS W/ J. ALBERTO AND S. NEWMAN RE: ORDER EXTENDING GENERAL BAR DATE	0.20	115.00
12/30/24	JRA	EMAILS WITH J. DOUGHERTY RE EXTENDED BAR DATE	0.20	185.00
12/30/24	SYC	REVIEW EXTENDED BAR DATE ORDER	0.90	810.00
12/31/24	JMD	EMAILS W/ DPW AND S. NEWMAN RE: ORDER EXTENDING GENERAL BAR DATE	0.20	115.00
12/31/24	JRA	REVIEW JCOOPER MOTION TO COMPEL PAYMENT OF ADMIN CLAIMS	0.10	92.50
12/31/24	JRA	REVIEW SENSATIONAL BRANDS MOTION TO COMPEL PAYMENT OF ADMIN CLAIMS	0.20	185.00
12/31/24	JRA	FURTHER EMAILS WITH J. DOUGHERTY RE AMENDED BAR DATE (.1); REVIEW OF COC RE SAME (.1)	0.20	185.00

COMMITTEE MATTERS AND CREDITOR MEETINGS

48.60 38,068.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/02/24	JMD	PARTICIPATE IN 12/2 UCC PROFESSIONALS CALL RE: STRATEGY	0.60	345.00
12/02/24	MAS	ATTEND WEEKLY PROFESSIONALS CALL WITH FTI CONSULTING AND MCDERMOTT WILL & EMERY RE: STRATEGY	0.60	243.00
12/02/24	MMH	ATTEND UCC PROFESSIONALS MEETING	0.60	258.00
12/02/24	SYC	ATTEND WEEKLY PROFESSIONALS CALL	0.50	450.00
12/03/24	MAS	CALL WITH S. CARNES RE: COMMITTEE UPDATE EMAIL.	0.10	40.50
12/03/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DRAFT EMAIL TO UCC (.2); EMAIL TO UCC (X2) (.2);	0.40	320.00
12/03/24	JRA	EMAILS WITH M. SOLIMANI AND MWE TEAMS RE UCC UPDATE EMAIL	0.30	277.50
12/03/24	JRA	T/C WITH S. NEWMAN RE TODAY'S UCC CALL	0.10	92.50
12/03/24	SYC	REVIEW UCC CORRESPONDENCE FROM N. ROWLES	0.40	360.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/03/24	SYC	REVIEW EMAIL TO UCC FROM M. SOLIMANI RE: RECENT PLEADINGS AND CALL RE: SAME	0.80	720.00
12/09/24	JMD	T/C 12/9 COMMITTEE UPDATE CALL	0.40	230.00
12/09/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING UCC CALL (.1); ATTENDANCE AT UCC CALL (.4); CORRESPONDENCE WITH UCC (.2);	0.70	560.00
12/09/24	MAS	ATTEND COMMITTEE MEETING RE: SALE UPDATE.	0.30	121.50
12/09/24	MMH	ATTEND COMMITTEE CALL	0.40	172.00
12/09/24	JRA	PARTICIPATE IN UCC UPDATE CALL WITH D. AZMAN, S. SIMMS AND UCC MEMBERS	0.40	370.00
12/09/24	JRA	EMAIL WITH D. AZMAN RE COMMITTEE MEMBER RESIGNATION	0.10	92.50
12/09/24	SYC	CALL WITH UCC	0.60	540.00
12/10/24	MMH	ATTEND COMMITTEE UPDATE CALL	0.40	172.00
12/10/24	JRA	PARTICIPATE IN UCC UPDATE CALL WITH D. AZMAN, MWE TEAM, FTI TEAM AND UCC MEMBERS	0.50	462.50
12/12/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.2); EMAIL TO UCC REGARDING CASE STATUS (.1);	0.30	240.00
12/12/24	MMH	CONFER WITH N. ROWLES RE: COMMITTEE MEMBERSHIP	0.10	43.00
12/12/24	SYC	EMAIL TO UCC RE: STRATEGY, MOTION TO COMPEL, AND FINANCING	1.20	1,080.00
12/13/24	SLN	CORRESPONDENCE WITH UCC REGARDING FILING (.1);	0.10	80.00
12/13/24	SYC	CALL WITH FTI/CS/MWE TEAM RE: STRATEGY	0.50	450.00
12/13/24	SYC	CALL WITH DPW/CS/MWE RE: NEXUS SALE AND NEXT STEPS	0.50	450.00
12/15/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.1);	0.10	80.00
12/15/24	SLN	EMAIL TO UCC REGARDING CASE UPDATE (.1);	0.10	80.00
12/15/24	JRA	EMAILS WITH FTI AND MWE TEAMS RE UCC UPDATES	0.20	185.00
12/16/24	SLN	CORRESPONDENCE WITH UCC REGARDING MOTION TO COMPEL (.1);	0.10	80.00
12/16/24	SLN	ATTENDANCE AT UCC PROFESSIONALS CALL (.2);	0.20	160.00
12/16/24	MMH	ATTEND PROFESSIONALS CALL	0.20	86.00
12/16/24	JRA	EMAIL (.1) AND T/C (.1) WITH UCC MEMBER RE UCC UPDATES	0.20	185.00
12/17/24	JMD	ATTEND 12/17 UCC MEETING	0.70	402.50
12/17/24	JMD	REVIEW DRAFT EMAIL FROM J. ALBERTO TO UCC RE: CASE STATUS	0.10	57.50
12/17/24	JMD	REVIEW REVISED DRAFT EMAIL FROM J. ALBERTO TO UCC MEMBERS RE: CASE STATUS	0.20	115.00
12/17/24	SLN	TELEPHONE CALL WITH UCC PROFESSIONALS (.3); ATTENDANCE AT UCC WEEKLY MEETING (.8); REVIEW OF AND REVISIONS TO DRAFT EMAIL TO UCC REGARDING MOTION TO COMPEL (.1);	1.20	960.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/17/24	MAS	ATTEND WEEKLY CALL WITH UCC RE: STRATEGY AND UPDATES	0.70	283.50
12/17/24	MMH	J. ALBERTO CORRESPONDENCE RE: CASE UPDATES TO COMMITTEE	0.20	86.00
12/17/24	MMH	ATTEND COMMITTEE CALL	0.70	301.00
12/17/24	JRA	T/C WITH D. AZMAN RE UCC CALL PREP	0.30	277.50
12/17/24	JRA	FURTHER REVISE DRAFT UCC UPDATE EMAIL	0.40	370.00
12/17/24	JRA	T/C WITH FTI AND MWE TEAMS RE PREP FOR TODAY'S UCC CALL	0.10	92.50
12/17/24	JRA	DRAFT UCC UPDATE EMAIL	0.80	740.00
12/17/24	JRA	PARTICIPATE IN UCC UPDATE CALL WITH MWE AND FTI TEAMS AND UCC MEMBERS	0.70	647.50
12/17/24	JRA	REVISE UCC UPDATE EMAIL	0.70	647.50
12/17/24	JRA	PREPARE FOR UCC UPDATE CALL	0.50	462.50
12/17/24	SYC	WEEKLY PROFESSIONALS CALL	0.80	720.00
12/17/24	SYC	WEEKLY UCC CALL	0.80	720.00
12/17/24	SYC	CALL WITH MWE AND CS TEAMS RE: 12/19 HEARING (.9); MULTIPLE CALLS/EMAIL WITH JRA RE: SAME (1.6); REVIEW UCC CORRES RE: SAME (.6)	3.10	2,790.00
12/18/24	JMD	REVIEW EMAIL FROM J. ALBERTO TO UCC MEMBERS RE: CASE STATUS	0.10	57.50
12/18/24	SLN	CORRESPONDENCE WITH UCC REGARDING MOTION TO COMPEL AND HEARING (.2);	0.20	160.00
12/18/24	SYC	REVIEW CORRES WITH UCC MEMBERS RE: MOTION TO COMPEL (.5)	0.50	450.00
12/19/24	JMD	REVIEW S. NEWMAN DRAFT EMAIL TO UCC RE: STATUS CONFERENCE UPDATE	0.20	115.00
12/19/24	SLN	DRAFT EMAIL TO UCC REGARDING HEARING (.4); CORRESPONDENCE WITH UCC PROFESSIONALS (.2);	0.60	480.00
12/19/24	MAS	UPDATE CRITICAL DATES CALENDAR RE: UPCOMING STATUS CONFERENCE AND MOTION TO COMPEL/CONVERT HEARING	0.20	81.00
12/19/24	SYC	REVIEW DRAFT EMAIL UPDATE TO UCC AND PROVIDE COMMENTS TO SAME	0.90	810.00
12/19/24	SYC	CALLS WITH JRA RE: HEARING RESULTS AND NEXT STEPS	1.10	990.00
12/20/24	JMD	FOLLOW UP EMAIL TO J. ALBERTO AND S. SIMMS RE: DRAFT UCC UPDATE	0.10	57.50
12/20/24	JMD	REVISE DRAFT EMAIL TO UCC RE: STATUS CONFERENCE UPDATE INCORPORATING COMMENTS FROM S. NEWMAN, S. CARNES, S. SIMMS, & S. LUTKUS (.6); EMAILS TO UCC PROFESSIONALS RE: REVISED DRAFTS (.2)	0.80	460.00
12/20/24	JMD	FURTHER REVISE AND SEND EMAIL TO COMMITTEE MEMBERS RE: STATUS CONFERENCE UPDATE	0.20	115.00
12/20/24	JMD	EMAILS W/ M. SOLIMANI, J. ALBERTO AND S. NEWMAN RE: DRAFT EMAIL TO UCC RE: STATUS CONFERENCE UPDATE	0.20	115.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/20/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DRAFT EMAIL TO UCC AND REVISIONS THERETO (.7); EMAIL TO UCC REGARDING HEARING AND GOB SALES (.1);	0.80	640.00
12/20/24	SYC	REVIEW CORRESPONDENCE TO UCC	0.30	270.00
12/23/24	SLN	ATTENDANCE AT UCC PROFESSIONAL CALL (.5); REVIEW DRAFT EMAIL TO UCC (.2);	0.70	560.00
12/23/24	MMH	ATTEND UCC PROFESSIONALS CALL	0.60	258.00
12/23/24	JRA	T/C WITH CS, FTI AND MWE TEAMS RE UCC UPDATE CALL PREP AND SALE PROCESS ITEMS	0.60	555.00
12/24/24	JMD	PARTICIPATE IN 12/24 UCC PROFESSIONALS CALL (PARTIAL)	0.50	287.50
12/24/24	SLN	TELEPHONE CALL WITH UCC PROFESSIONALS REGARDING SALE AND CASE UPDATE (1.3); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DRAFT EMAIL TO UCC (.2); CORRESPONDENCE WITH UCC (.2);	1.70	1,360.00
12/24/24	JRA	T/C WITH FTI, MWE AND CS TEAMS RE UCC UPDATE INCLUDING SALE PROCESS UPDATES AND STRATEGY	1.30	1,202.50
12/26/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING UPDATE TO COMMITTEE (.3); EMAIL TO UCC (.1);	0.40	320.00
12/26/24	JRA	EMAILS WITH S. CARNES, L. HU AND MWE TEAM RE MATERIALS FOR TOMORROW'S UCC CALL	0.40	370.00
12/26/24	SYC	INTERNAL CS CALL RE: PROGRESS ON SALE	0.50	450.00
12/26/24	SYC	REVIEW DRAFT EMAIL TO UCC ON GBRP SALE AND PROVIDE COMMENTS TO SAME	1.40	1,260.00
12/26/24	SYC	REVIEW DRAFT PRESENTATION MATERIALS	0.20	180.00
12/27/24	JMD	PARTICIPATE IN UCC ADVISORS PRE-CALL IN ADVANCE OF 12/27 COMMITTEE CALL	0.20	115.00
12/27/24	JMD	FOLLOW UP 12-27 PROFESSIONALS CALL	0.40	230.00
12/27/24	JMD	ATTEND 12-27 COMMITTEE MEETING	0.80	460.00
12/27/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.2);	0.20	160.00
12/27/24	SLN	REVIEW MATERIALS FOR UCC CALL (.1); ATTENDANCE AT PRE-CALL WITH UCC PROFESSIONALS (.2); ATTENDANCE AT UCC CALL (.8);	1.10	880.00
12/27/24	MMH	ATTEND UCC PROFESSIONALS PREP CALL FOR COMMITTEE MEETING	0.20	86.00
12/27/24	MMH	ATTEND COMMITTEE CALL	0.80	344.00
12/27/24	MMH	ATTEND NEXT STEPS UCC PROFESSIONALS CALL	0.40	172.00
12/27/24	JRA	T/C WITH FTI AND MWE TEAMS RE UCC CALL PREP AND BUDGET FILED LAST NIGHT	0.30	277.50
12/27/24	JRA	PREPARE FOR UCC UPDATE CALL	0.50	462.50
12/27/24	JRA	T/C'S WITH D. AZMAN RE UCC CALL PREP	0.60	555.00
12/27/24	JRA	PARTICIPATE IN UCC UPDATE CALL WITH D. AZMAN, L. HU AND UCC MEMBERS	0.80	740.00
12/27/24	SYC	REVIEW AND REVISE EMAIL TO UCC	1.20	1,080.00

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12/27/24	SYC	CALL WITH UCC TO DISCUSS GRBP SALE	0.90	810.00
12/27/24	SYC	UCC PRECALL FOR UCC CALL	0.40	360.00
12/28/24	SLN	CORRESPONDENCE WITH UCC REGARDING SALE UPDATE (.1);	0.10	80.00
12/29/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.1); CORRESPONDENCE WITH UCC (.2);	0.30	240.00
12/30/24	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING EMAIL TO UCC (.1); EMAIL TO UCC (.1);	0.20	160.00
12/30/24	MMH	CORRESPONDENCE WITH COMMITTEE RE: HEARING ACCESS	0.10	43.00
12/31/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING EMAIL TO UCC (.2); EMAIL TO UCC (.1);	0.30	240.00
12/31/24	SYC	REVIEW CORRES WITH UCC RE: SALE HEARING	0.30	270.00

CREDITOR INQUIRIES

8.20 7,030.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/09/24	JRA	T/C WITH CREDITOR RE CLOSING	0.10	92.50
12/10/24	JRA	FURTHER CORRESPONDENCE WITH CREDITORS RE CLOSING ISSUES	0.40	370.00
12/10/24	JRA	CORRESPOND WITH CREDITOR RE SALE CLOSING	0.10	92.50
12/16/24	SYC	CALLS WITH CREDITORS RE: CASE STATUS	0.90	810.00
12/18/24	SLN	EMAIL FROM POTENTIAL CREDITOR (.1);	0.10	80.00
12/18/24	SYC	RESPOND TO CREDITOR INQUIRIES RE: 12/19 HEARING AND CASE STATUS	1.40	1,260.00
12/19/24	SLN	CORRESPONDENCE WITH POTENTIAL CREDITOR (.3);	0.30	240.00
12/19/24	JRA	EMAILS WITH CREDITOR RE TODAY'S HEARING AND CASE STATUS UPDATE	0.20	185.00
12/19/24	JRA	T/C WITH CREDITOR RE POSTPETITION ORDERS	0.20	185.00
12/19/24	SYC	RESPOND TO CREDITOR INQUIRIES	0.80	720.00
12/20/24	SYC	CALLS WITH CREDITORS RE: CASE STATUS	0.50	450.00
12/23/24	SLN	EMAIL FROM POTENTIAL CREDITOR (.1);	0.10	80.00
12/23/24	JRA	T/C WITH CREDITOR RE CASE STATUS AND CLAIMS	0.20	185.00
12/25/24	SLN	CORRESPONDENCE WITH CREDITOR (.1);	0.10	80.00
12/25/24	JRA	EMAIL WITH S. NEWMAN RE CREDITOR INQUIRY	0.10	92.50
12/26/24	JRA	T/C WITH TWO CREDITORS RE SALE AND CLAIMS ISSUES	1.50	1,387.50
12/30/24	JMD	CALL WITH COMMITTEE MEMBER RE: PROOF OF CLAIM (.2); FOLLOW UP CALL W/ UCC MEMBER RE: SAME (.1)	0.30	172.50
12/30/24	SLN	EMAIL FROM CREDITOR (.1); VOICEMAIL FOR CREDITOR (.1); CORRESPONDENCE WITH CREDITOR (.1);	0.30	240.00
12/30/24	MMH	CONTACT CREDITOR RE: SALE HEARING ISSUES	0.50	215.00
12/30/24	JRA	T/C WITH CREDITOR RE SALE ISSUES AND CASE STATUS	0.10	92.50

EXECUTORY CONTRACTS

0.70 505.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/02/24	SLN	CORRESPONDENCE WITH M. SOLIMANI REGARDING ASSUMPTION NOTICES (.2); REVIEW BOONE CURE OBJECTION (.1);	0.30	240.00
12/03/24	JMD	REVIEW SEVENTH AND EIGHTH NOTICES OF REJECTION OF CERTAIN EXECUTORY CONTRACTS/UNEXPIRED LEASES	0.30	172.50
12/09/24	JRA	REVIEW UNCASE REJECTION RESPONSE	0.10	92.50

FEE APPLICATION MATTERS/OBJECTIONS **23.40** **13,861.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/24	JRA	REVISE FEE APP	0.80	740.00
12/02/24	EAK	EMAIL RE BL FEE APP.	0.10	43.00
12/02/24	JRA	FURTHER EMAILS WITH S. CARNES AND E. KOSMAN RE FEE APPS	0.30	277.50
12/02/24	JRA	EMAILS WITH E. KOSMAN RE FEE APP	0.10	92.50
12/02/24	SYC	REVIEW/REVISE FEE APPLICATION	1.70	1,530.00
12/03/24	EAK	DRAFT BL NOVEMBER FEE APP.	1.50	645.00
12/04/24	EAK	DRAFT BL SECOND MONTHLY FEE APPLICATION (1.5) INCORPORATE EDITS RE THE SAME (.5)	2.00	860.00
12/04/24	SLN	REVIEW OF AND COMMENTS TO CS SECOND MONTHLY FEE APPLICATION (.9); CORRESPONDENCE WITH E. KOSMAN (.2);	1.10	880.00
12/04/24	JRA	EMAILS WITH S. NEWMAN AND E. KOSMAN RE FEE APP	0.20	185.00
12/05/24	EAK	CONTINUE DRAFTING BL FEE APP.	0.60	258.00
12/05/24	EAK	REVIEW FEE APPLICATION AND READY FILING.	0.60	258.00
12/05/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING FEE APPLICATIONS (.2); REVIEW OF AND REVISIONS TO REVISED CS MONTHLY FEE APPLICATION (.2);	0.40	320.00
12/05/24	JRA	REVIEW AND SIGN OFF ON CS SECOND FEE APP (.2); EMAILS WITH E. KOSMAN RE SAME (.1)	0.30	277.50
12/05/24	JRA	REVIEW DPW SECOND FEE APP	0.10	92.50
12/05/24	LSM	UPDATE/REVISE, FILE AND ORGANIZE SERVICE OF SECOND MONTHLY FEE APPLICATION OF COLE SCHOTZ	0.50	200.00
12/11/24	SLN	REVIEW OF AND REVISIONS TO DRAFT CNO FOR CS FIRST MONTHLY (.1); CORRESPONDENCE WITH CS TEAM (.1); CORRESPONDENCE WITH FTI REGARDING DRAFT FEE APPLICATION (.1);	0.30	240.00
12/11/24	LSM	DRAFT CNO REGARDING FIRST MONTHLY FEE APPLICATION FOR COLE SCHOTZ AND FORWARD TO S. NEWMAN WITH COMMENTS	0.30	120.00
12/12/24	MMH	REVIEW FTI FEE APP	0.10	43.00
12/12/24	MMH	CONFER WITH FTI RE: NOVEMBER FEE APP	0.10	43.00
12/12/24	JRA	REVIEW FTI FEE APP (.1); EMAIL WITH M. HYLAND RE SAME (.1)	0.20	185.00
12/12/24	JRA	EMAILS WITH M. HARTLIPP RE FEE APP	0.10	92.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/12/24	LSM	DRAFT CNO REGARDING FIRST MONTHLY FEE APPLICATION FOR MCDERMOTT WILL AND EMERY	0.30	120.00
12/13/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING FEE APPS (.2); REVIEW OF AND COMMENTS TO FTI FEE APPLICATION (.2); CORRESPONDENCE WITH M. HARTLIPP (.1);	0.50	400.00
12/13/24	MMH	CONTINUE TO REVIEW AND REVISE FTI DRAFT FEE APP	1.70	731.00
12/16/24	JMD	REVIEW EMAIL FROM US TRUSTEE RE: FIRST FEE APP INQUIRIES	0.10	57.50
12/16/24	SLN	REVIEW REVISED FTI FEE APPLICATION (.2); CORRESPONDENCE WITH M. HARTLIPP AND FTI (.2); REVIEW CNO FOR CS FEE APPLICATION (.1); REVIEW UST COMMENTS TO CS FEE APPLICATION (.1); CORRESPONDENCE WITH CS TEAM REGARDING RESPONSES THERETO (.1);	0.70	560.00
12/16/24	MMH	DRAFT NOTICE RE: FTI FEE APP	0.30	129.00
12/16/24	JRA	EMAILS WITH L. CASEY AND CS TEAM RE FEE APP	0.20	185.00
12/16/24	JRA	FURTHER EMAILS WITH CS TEAM RE FEE APPS	0.20	185.00
12/16/24	PVR	EMAIL TO AND FROM S. NEWMAN AND M. HARTLIPP AND REVIEW, REVISE AND PREPARE CNO RE: COLE SCHOTZ FIRST FEE APPLICATION FOR FILING	0.20	81.00
12/16/24	PVR	EFILE AND SERVE FTI CONSULTING FIRST MONTHLY FEE APPLICATION	0.30	121.50
12/16/24	PVR	EFILE CNO RE: COLE SCHOTZ FIRST FEE APPLICATION	0.20	81.00
12/16/24	PVR	UPDATE CASE CALENDAR RE: OBJECTION DEADLINE FOR FTI CONSULTING FIRST MONTHLY FEE APPLICATION	0.10	40.50
12/16/24	PVR	EMAILS FROM AND TO M. HARTLIPP AND REVIEW, REVISE AND PREPARE FTI CONSULTING FIRST FEE APPLICATION, NOTICE OF FEE APPLICATION AND EXHIBITS A – E FOR FILING	0.30	121.50
12/16/24	PVR	EMAIL FROM AND TO M. HARTLIPP AND FURTHER REVISE FTI CONSULTING FIRST FEE APPLICATION FOR FILING	0.20	81.00
12/17/24	JMD	DRAFT RESPONSE TO U.S. TRUSTEE FEE APPLICATION INQUIRY (.4); REVIEW AND INCORPORATE S. NEWMAN COMMENTS RE: SAME (.1); EMAIL J. ALBERTO RE: PROPOSED DRAFT RESPONSE TO U.S. TRUSTEE FEE INQUIRY INCLUDING DRAFTING COMMENTS RE: SAME (.2).	0.70	402.50
12/17/24	JMD	EMAILS W/ J. ALBERTO RE: FEE APP MATTERS AND CNO STATUS	0.10	57.50
12/17/24	JMD	REVIEW EXPENSE BACKUPS FOR MULTIPLE CHARGES IN CONNECTION WITH DRAFT RESPONSE TO U.S. TRUSTEE FEE INQUIRY	0.20	115.00
12/17/24	SLN	REVIEW OF AND REVISIONS TO DRAFT RESPONSE TO UST COMMENTS TO CS FEE APPLICATION AND CORRESPONDENCE WITH CS TEAM (.2); EMAIL TO UST (.1); CORRESPONDENCE WITH P. RATKOWIAK REGARDING CNO FOR MWE FEE APPLICATION (.1);	0.40	320.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/17/24	JRA	FURTHER EMAILS WITH J. DOUGHERTY RE FEE APP	0.10	92.50
12/17/24	JRA	EMAIL WITH B. RESNICK RE FEE APP	0.10	92.50
12/17/24	PVR	EFILE CNO FOR MCDERMOTT WILL & EMERY FIRST MONTHLY FEE APPLICATION	0.20	81.00
12/17/24	PVR	EMAIL TO S. NEWMAN, M. FITZPATRICK AND L. MORTON AND RETRIEVE FILED CNO FOR MCDERMOTT WILL & EMERY FIRST MONTHLY FEE APPLICATION	0.20	81.00
12/17/24	PVR	EMAIL TO S. NEWMAN, M. FITZPATRICK AND L. MORTON AND REVIEW, REVISE AND PREPARE CNO FOR MCDERMOTT WILL & EMERY FIRST MONTHLY FEE APPLICATION FOR FILING	0.20	81.00
12/21/24	SLN	CORRESPONDENCE WITH FTI REGARDING FEE APPLICATION (.1);	0.10	80.00
12/21/24	MMH	CORRESPONDENCE WITH FTI RE: DRAFT FEE APP	0.10	43.00
12/23/24	SLN	CORRESPONDENCE WITH FTI REGARDING FEE APPLICATION (.2);	0.20	160.00
12/23/24	MMH	FINALIZE FTI FEE APP FOR FILING	0.10	43.00
12/23/24	MMH	CONFER WITH M. HYLAND RE: DRAFT FEE APP	0.10	43.00
12/23/24	MMH	CORRESPONDENCE WITH S. NEWMAN RE:FTI DRAFT FEE APP	0.10	43.00
12/23/24	MMH	REVIEW FTI NOVEMBER FEE APP	0.30	129.00
12/23/24	MMH	DRAFT NOTIE RE: FTI NOVEMBER FEE APP	0.20	86.00
12/23/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF SECOND MONTHLY FEE APPLICATION FOR FTI CONSULTING	0.50	200.00
12/26/24	EAK	CORRESPONDENCE RELATED TO FEE APPLICATIONS, CNO AND REVIEW CNO.	0.30	129.00
12/26/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING FEE APPLICATIONS (.1);	0.10	80.00
12/26/24	MMH	REVIEW MWE NOVEMBER FEE APP	0.20	86.00
12/26/24	JRA	EMAILS WITH CS AND AP TEAMS RE FEE APP	0.20	185.00
12/26/24	LSM	REVIEW DOCKET AND DRAFT CNO REGARDING SECOND MONTHLY FEE APPLICATION FOR COLE SCHOTZ	0.30	120.00
12/27/24	MMH	REVIEW CNO RE: CS MONTHLY FEE APP	0.10	43.00
12/27/24	MMH	DRAFT NOTICE RE: MWE SECOND MONTHLY FEE APPLICATION	0.20	86.00
12/27/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF SECOND MONTHLY FEE APPLICATION OF MCDERMOTT WILL & EMERY LLP	0.50	200.00
12/27/24	LSM	UPDATE, FILE AND CIRCULATE TO E. KOSMAN THE CNO REGARDING COLE SCHOTZ SECOND MONTHLY FEE APPLICATION	0.30	120.00
12/30/24	JMD	CALLS W/ J. ALBERTO AND M. HARTLIPP RE: 2ND FEE APP CNO (.1); EMAIL J. CHAN AND A. PARRELLA RE: PROCESSING OF SAME (.1).	0.20	115.00
12/30/24	JRA	CORRESPOND WITH J. DOUGHERTY AND AP TEAM RE FEE APP	0.20	185.00
12/31/24	MMH	REVISE INTERIM FEE APP PER S. NEWMAN COMMENTS	0.20	86.00

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LEASES (REAL PROPERTY)**82.40 55,425.00**

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12/02/24	JRA	EMAILS WITH S. NEWMAN RE BOONE OBJECTION	0.10	92.50
12/02/24	JRA	REVIEW SIXTH NOTICE OF STORE CLOSINGS	0.10	92.50
12/02/24	JRA	REVIEW BOONE OBJECTION	0.30	277.50
12/02/24	SYC	REVIEW OF RECENTLY FILED LEASE AUCTION NOTICE, REJECTION NOTICE, AND STORE CLOSING SALES AND EMAILS TO CS TEAM RE: SAME	1.90	1,710.00
12/03/24	MAS	DRAFT COMMITTEE UPDATE EMAIL RE: 12/2/24 PLEADINGS.	1.80	729.00
12/03/24	SLN	CORRESPONDENCE WITH DEBTORS REGARDING DECEMBER WAVE LEASE AUCTION (.2);	0.20	160.00
12/03/24	JRA	REVIEW 7TH AND 8TH REJECTION NOTICES	0.30	277.50
12/03/24	JRA	REVIEW LEASE SALE AUCTION NOTICE (.1) AND EMAILS WITH S. CARNES RE SAME (.1)	0.20	185.00
12/04/24	MAS	UPDATE TRACKER RE: RECENTLY FILED CURE OBJECTIONS	0.50	202.50
12/04/24	MAS	UPDATE OUTLOOK CALENDAR RE: LEASE SALE AND LEASE REJECTION OBJECTION DEADLINES AND HEARING DATES.	0.30	121.50
12/04/24	SLN	CORRESPONDENCE WITH LANDLORD REGARDING LEASE AUCTION (.2);	0.20	160.00
12/05/24	JRA	T/C'S WITH LANDLORD AND S. CARNES (.4) AND RESEARCH RE LEASE PURCHASE (.5)	0.90	832.50
12/05/24	SYC	CALL WITH JRA TO DISCUSS LEASE SALE AUCTION	0.30	270.00
12/06/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING STUB RENT (.1);	0.10	80.00
12/06/24	JRA	CORRESPOND WITH S. CARNES, M. HYLAND, FTI AND MWE TEAMS RE STUB RENT AND CLAIMS INVESTIGATION	0.50	462.50
12/06/24	JRA	FURTHER ANALYSIS OF STUB RENT ISSUE AND TIMING OF PAYMENT (.2); CORRESPOND WITH LANDLORDS RE SAME (.3)	0.50	462.50
12/06/24	JRA	REVIEW FOURTH LEASE NOTICE (.2); EMAILS WITH LANDLORD RE SAME (.1)	0.30	277.50
12/06/24	JRA	CORRESPOND WITH S. CARNES AND FTI TEAMS RE STUB RENT	0.30	277.50
12/06/24	SYC	EMAILS CALLS WITH FTI AND JRA RE: PAYMENT OF STUB RENT	0.60	540.00
12/09/24	JRA	T/C'S WITH UCC MEMBER RE CLOSING ISSUES	0.40	370.00
12/09/24	JRA	T/C WITH LANDLORD RE CLOSING ISSUE	0.40	370.00
12/10/24	JRA	T/C WITH UCC MEMBER RE STUB RENT	0.30	277.50
12/10/24	JRA	RESEARCH RE STUB RENT AND CLOSING ISSUES (1.5); CORRESPOND WITH D. AZMAN, S, CARNES AND LANDLORDS RE SAME (.9)	2.40	2,220.00
12/11/24	JMD	DRAFT MOTION TO SHORTEN RE: MOTION TO COMPEL STUB RENT AND 503B9 PAYMENT (3.0); REVIEW DIP ORDER, APPROVED DIP BUDGET RE: SAME (1.1).	4.10	2,357.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/11/24	JMD	CALL W/ S. CARNES RE: MOTION TO SHORTEN RE: MOTION TO COMPEL STUB RENT PAYMENT	0.20	115.00
12/11/24	JRA	T/C WITH S. CARNES RE STUB RENT	0.40	370.00
12/11/24	JRA	RESEARCH RE STUB RENT AND STRATEGY RE SAME	1.30	1,202.50
12/11/24	JRA	CORRESPOND WITH D. AZMAN, S. SIMMS AND S. CARNES RE STUB RENT AND STRATEGY RE SAME	0.60	555.00
12/12/24	JMD	REVIEW REVISED MOTION TO COMPEL STUB RENT PAYMENT(.3); INCORPORATE REVISIONS INTO MOTION TO SHORTEN AND REVISE SAME (1.2); RUN REDLINE AND EMAIL S. CARNES RE: SAME (.1).	1.60	920.00
12/12/24	JMD	GENERATE REDLINE OF MOTION TO SHORTEN RE MOTION TO COMPEL STUB RENT AND 503B9 PAYMENT & EMAIL S. CARNES RE: SAME	0.10	57.50
12/12/24	JMD	REVISE MOTION TO SHORTEN RE MOTION TO COMPEL STUB RENT/503(B)(9) PAYMENT	1.90	1,092.50
12/12/24	JMD	REVIEW/REVISE DRAFT MOTION TO COMPEL PAYMENT OF STUB RENT (.4); EMAIL S. CARNES RE: SAME (.1).	0.50	287.50
12/12/24	JRA	REVIEW AND COMMENT ON DRAFT STUB RENT MOTION (.6); FURTHER CORRESPONDENCE WITH S. CARNES AND J. DOUGHERTY RE SAME (.3)	0.90	832.50
12/12/24	JRA	CORRESPOND WITH LANDLORDS RE STUB RENT AND CLOSING UPDATES	0.30	277.50
12/12/24	JRA	REVIEW B&B OBJECTION	0.20	185.00
12/12/24	JRA	FURTHER CORRESPONDENCE WITH LANDLORDS, S. CARNES AND D. AZMAN RE STUB RENT PAYMENTS AND 365(D)(4) ISSUES	0.80	740.00
12/12/24	JRA	REVIEW WPG OBJECTION	0.30	277.50
12/12/24	JRA	REVIEW JEWELL SWUARE CURE OBJECTION	0.10	92.50
12/12/24	JRA	CORRESPOND WITH D. AZMAN AND S. CARNES RE STUB RENT	0.30	277.50
12/13/24	JMD	LEGAL RESEARCH RE: MOTION TO COMPEL PAYMENT OF STUB RENT (1.3); EMAIL M. HARTLIPP RE: SAME (.1).	1.40	805.00
12/13/24	JMD	READ EMAILS FROM S. CARNES RE: DRAFT MOTION TO COMPEL STUB RENT PAYMENT (2 X .1).	0.20	115.00
12/13/24	MAS	UPDATE TRACKER RE: CURE OBJECTIONS.	2.30	931.50
12/13/24	JRA	REVIEW NOLENSVILLE OBJECTION	0.20	185.00
12/13/24	JRA	REVIEW ROSS OBJECTION TO ASSUMPTION	0.20	185.00
12/13/24	JRA	REVIEW 365(D)(4) EXTENSION MOTION	0.30	277.50
12/15/24	JMD	REVIEW REVISED MOTION TO COMPEL STUB RENT AND CONFORM DRAFT MOTION TO SHORTEN RE: SAME	0.90	517.50
12/16/24	JMD	PARTICIPATE IN CALL W/ CS AND MWE TEAMS RE: MOTION TO COMPEL STUB RENT AND MOTION TO SHORTEN	0.20	115.00
12/16/24	MAS	FOLLOW UP CALL WITH MWE TEAM (S. LUTKUS & N. ROWLES) RE: MOTION TO COMPEL AND LEASE ASSUMPTION OR REJECTION EXTENSION STRATEGY	0.20	81.00

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12/16/24	MAS	REVIEW STIPULATION AND PROPOSED ORDER RE: CALITEX AND VANYARMOUTH STAY RELIEF MOTION	0.40	162.00
12/16/24	MAS	REVIEW PREVIOUS CASES AND MOTIONS RE: OBJECTIONS TO MOTIONS TO EXTEND TIME TO ASSUME OR REJECT UNEXPIRED LEASES.	1.80	729.00
12/16/24	JRA	EMAILS WITH S. CARNES, DPW, MWE AND UST RE MOTION TO SHORTEN	0.60	555.00
12/16/24	JRA	REVIEW FINAL FORM OF MOTION TO COMEPK (.6); FURTHER EMAILS WITH S. CARNES, MWE AND FTI TEAMS AND UCC MEMBERS RE SAME (.7)	1.30	1,202.50
12/16/24	JRA	CORRESPOND WITH LANDLORDS, D. AZMAN AND S. CARNES RE MOTION TO COMPEL AND STRATEGY FOR SAME	1.70	1,572.50
12/17/24	JMD	REVIEW DEBTORS' MOTION TO EXTEND D/L TO ASSUME OR REJECT LEASES (.5); BEGIN CONDUCTING LEGAL RESEARCH RE: SAME (1.1).	1.60	920.00
12/17/24	JMD	ATTEND 12/17 ADDITIONAL UCC PROFESSIONALS CALL RE: MOTION TO COMPEL STUB RENT PAYMENT ISSUES	0.80	460.00
12/17/24	JMD	RESPOND TO EMAIL FROM S. CARNES RE: SERVICE OF MOTION TO COMPEL STUB RENT PAYMENT & MOTION TO SHORTEN RE: SAME (.1); DRAFT AND DELIVER SERVICE EMAIL TO DEBTORS, DIP AGENTS, AND U.S. TRUSTEE RE: SAME (.1).	0.20	115.00
12/17/24	JMD	CALL W/ M. SOLIMANI RE: OBJECTION TO MOTION TO EXTEND DEADLINE TO ASSUME OR REJECT UNEXPIRED LEASES	0.20	115.00
12/17/24	JMD	CALL W/ S. CARNES RE: OBJECTION TO MOTION TO EXTEND TIME TO ASSUME/REJECT LEASES	0.30	172.50
12/17/24	MAS	CORRESPONDENCE WITH S. LUTKUS AND M. BROCK RE: VANYARMOUTH AND CALITEX STIPULATION	0.20	81.00
12/17/24	MAS	CALL WITH J. DOUGHERTY RE: OBJECTION TO MOTION TO EXTEND LEASE ASSUMPTION/REJECTION DEADLINE	0.20	81.00
12/17/24	JRA	ADDITIONAL T/C WITH UCC MEMBER RE STUB RENT STRATEGY	0.30	277.50
12/17/24	JRA	T/C WITH ADDITIONAL LANDLORD AND S. CARNES RE STUB RENT STRATEGY	0.80	740.00
12/17/24	JRA	EMAILS WITH J. DOUGHERTY RE STUB RENT OUTLINE	0.20	185.00
12/18/24	JMD	REVISE MOTION TO COMPEL STATUS CONFERENCE OUTLINE	2.60	1,495.00
12/18/24	JMD	PARTICIPATED IN VIRTUAL MEETING WITH CARNES, SARAH RE: OUTLINE FOR STATUS CONFERENCE ON MOTION TO COMPEL PAYMENT OF STUB RENT	0.60	345.00
12/18/24	MAS	DRAFT OBJECTION RE: MOTION TO EXTEND LEASE ASSUMPTION/REJECTION DEADLINE	4.60	1,863.00
12/18/24	MAS	REVIEW MOTION RE: LEASE EXTENSION OF ASSUMPTION/REJECTION DEADLINE	0.80	324.00
12/18/24	MAS	LEGAL RESEARCH RE: OBJECTION TO MOTION TO EXTEND LEASE ASSUMPTION/REJECTION DEADLINE	3.10	1,255.50

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12/18/24	JRA	EMAILS WITH LANDLORDS RE STUB RENT	0.60	555.00
12/18/24	JRA	T/C WITH UCC MEMBER RE LEASE SALES, STUB RENT AND OTHER REAL ESTATE ISSUES IN LIGHT OF SALE FAILURE	1.00	925.00
12/18/24	JRA	T/C WITH ADDITIONAL LANDLORD RE STUB RENT	0.20	185.00
12/19/24	JRA	REVIEW STORE CLOSING NOTICE	0.20	185.00
12/20/24	JMD	REVIEW SHELL/FIRST DRAFT OF OBJECTION TO MOTION TO EXTEND D/L TO ASSUME OR REJECT LEASES PREPARED BY M. SOLIMANI	0.60	345.00
12/20/24	JMD	DRAFT AND SEND EMAIL TO FTI TEAM RE: ISSUES RE: OBJECTION TO MOTION TO EXTEND D/L TO ASSUME OR REJECT LEASES	0.30	172.50
12/20/24	JMD	CALL W/ S. CARNES RE: COMMENTS AND REVISIONS TO DRAFT OBJECTION TO MOTION TO EXTEND DL TO ASSUME OR REJECT LEASES	0.70	402.50
12/20/24	JMD	REVISE DRAFT OBJECTION TO MOTION TO EXTEND DL TO ASSUME OR REJECT LEASES	2.90	1,667.50
12/20/24	JMD	FURTHER REVISE OBJECTION TO MOTION TO EXTEND DL TO ASSUME OR REJECT LEASES INCORPORATING S. CARNES COMMENTS	2.20	1,265.00
12/20/24	MAS	CORRESPONDENCE WITH S. NEWMAN AND P. RATKOWIAK RE: MOTION TO COMPEL/CONVERT NOTICE OF HEARING AND FILING	0.30	121.50
12/20/24	MAS	DRAFT NOTICE OF HEARING RE: MOTION TO COMPEL/CONVERT	0.50	202.50
12/20/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING MOTION TO EXTEND 365D4 DEADLINE (.2);	0.20	160.00
12/20/24	JRA	T/C WITH UCC MEMBER RE STUB RENT AND LEASE SALES	0.40	370.00
12/20/24	JRA	EMAIL WITH J. DOUGHERTY RE 365(D)(4) OBJECTION	0.10	92.50
12/20/24	JRA	EMAILS WITH CS AND FTI TEAM RE LEASES AND SALES	0.30	277.50
12/20/24	SYC	REVIEW OBJECTION TO 365D4 EXTENSION MOTION AND CALL WITH J. DOHERTY RE: SAME	1.40	1,260.00
12/21/24	JMD	CONTINUE TO REVISE DRAFT OBECTION TO MOTION TO EXTEND D/L TO ASSUME/REJECT LEASES INCORPORATING S. CARNES COMMENTS	1.10	632.50
12/22/24	JMD	CONTINUE TO REVISE DRAFT OBJECTION TO MOTION TO EXTEND DL TO ASSUME OR REJECT LEASES INCORPORATING S. CARNES COMMENTS (1.8); REVIEW EMAIL FROM T. RODRIGUES RE: SAME (.2).	2.00	1,150.00
12/23/24	JMD	CONTINUE TO REVISE OBJECTION TO MOTION TO EXTEND DL TO ASSUME OR REJECT LEASES (0.90); COMPOSED EMAIL TO CARNES, SARAH RE: REVISED DRAFT OBJECTION TO MTN TO EXTEND DL TO ASSUME OR REJECT LEASES (0.20); REVISE OBJECTION TO MOTION TO EXTEND D/L TO ASSUME/REJECT LEASES INCORPORATING S. NEWMAN AND S. LUTKUS COMMENTS (1.80)	2.90	1,667.50

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12/23/24	JMD	FURTHER REVISE OBJECTION TO MOTION TO EXTEND D/L TO ASSUME/REJECT LEASES	0.50	287.50
12/23/24	MAS	MAKE EDITS RE: OBJECTION TO DEBTOR'S MOTION TO EXTEND LEASE ASSUMPTION/REJECTION DEADLINE	0.90	364.50
12/23/24	MAS	UPDATE INTERNAL TRACKER RE: CURE OBJECTIONS	0.20	81.00
12/23/24	SLN	REVIEW OF AND REVISIONS TO DRAFT OBJECTION TO MOTION TO EXTEND 365D4 DEADLINE (.8); CORRESPONDENCE WITH UCC PROFESSIONALS (.2);	1.00	800.00
12/23/24	MMH	REVIEW OBJECTION TO LEASE EXTENSION MOTION	0.20	86.00
12/23/24	JRA	EMAILS WITH CS AND MWE TEAMS RE 365(D)(4) OBJECTION	0.40	370.00
12/23/24	SYC	REVISIONS TO 365(D)(4) OBJECTION	3.10	2,790.00
12/24/24	SYC	REVISIONS TO 365(D)(4) OBJECTION	1.20	1,080.00
12/26/24	MAS	UPDATE INTERNAL CALENDAR RE: LEASE REJECTION/ASSUMPTION EXTENSION MOTION AND MOTION TO COMPEL/CONVERT EXTENDED OBJECTION DEADLINES	0.20	81.00
12/26/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING 365D4 OBJECTION (.1);	0.10	80.00
12/26/24	SYC	REVISIONS TO 365(D)(4) OBJECTION AND CORRES WITH J. DOUGHERTY AND JRA RE: SAME	1.30	1,170.00
12/27/24	JRA	T/C WITH LANDLORD RE SALE PROCESS	0.40	370.00
12/27/24	JRA	REVIEW 9TH REJECTON NOTICE	0.20	185.00
12/31/24	JRA	EMAIL WITH K. WINIARSKI RE 365(D)(4) BRIDGE ORDER	0.10	92.50

LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)

63.10 48,505.50

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11/18/24	SYC	REVIEW DRAFT MOTION TO SHORTEN FROM MWE (.7); CALLS/EMAILS RE: SCHEDULING FOR EXTENSION MOTION (.9)	1.60	1,440.00
12/02/24	JRA	REVIEW SEALING MOTION FOR SHPEEN DECLARATION	0.20	185.00
12/03/24	JRA	CORRESPOND WITH D. AZMAN RE D&O INVESTIGATION	0.40	370.00
12/04/24	JRA	CORRESPOND WITH D. AZMAN, S. LUTKUS AND DPW RE D&O INVESTIGATION	0.30	277.50
12/04/24	JRA	CORRESPOND WITH CS TEAM RE INVESTIGATION	0.20	185.00
12/05/24	JRA	T/C WITH DPW AND MWE TEAMS RE D&O INVESTIGATION	0.20	185.00
12/05/24	SYC	CALL WITH DEBTORS AND MWE TO DISCUSS D&O INVESTIGATION	0.40	360.00
12/06/24	SYC	CALL WITH MWE TO DISCUSS D&O INVESTIGATION	0.50	450.00
12/10/24	MMH	CORRESPONDENCE WITH MWE AND FTI TEAMS RE: MOTION TO COMPEL INFORMATION	0.20	86.00
12/10/24	MMH	CONFER WITH S CARNES RE: MOTION TO COMPEL	0.40	172.00
12/10/24	MMH	CORRESPONDENCE RE: MOTION TO COMPEL	0.10	43.00
12/11/24	MMH	CONFER WITH M. SOLIMANI RE: MOTION TO COMPEL RESEARCH	0.10	43.00

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12/11/24	MMH	CORRESPONDENCE WITH FTI RE: DRAF TO MOTION TO COMPEL	0.10	43.00
12/11/24	MMH	DRAFT MOTION TO COMPEL PAYMENT OF 503(B)(9) CLAIMS AND STUB RENT	4.50	1,935.00
12/12/24	MMH	DRAFT ORDER RE: MOTION TO COMPEL PAYMENT	0.60	258.00
12/12/24	MMH	REVISE DRAFT MOTION TO COMPEL PER S. CARNES	0.40	172.00
12/12/24	MMH	CONFER WITH S. CARNES RE: MOTION TO COMPEL ORDER	0.10	43.00
12/12/24	MMH	REVISE MOTION TO COMPEL	0.40	172.00
12/12/24	SYC	DRAFT MOTION TO COMPEL	5.60	5,040.00
12/12/24	SYC	EMAILS TO MWE/FTI RE: MOTION TO COMPEL	1.10	990.00
12/12/24	SYC	CALL WITH GDD RE: LITIGATION STRATEGY RE: MOTION TO COMPEL V. VACATE ORDERS	0.20	180.00
12/12/24	SYC	MULTIPLE CALLS/EMAILS WITH JRA RE: STRATEGY ON MOTION TO COMPEL/TIMING	0.80	720.00
12/13/24	MMH	DRAFT DISMISSAL SECTION OF MOTION TO DISMISS	0.60	258.00
12/13/24	MMH	CORRESPONDENCE WITH CS TEAM RE: MOTION TO COMPEL	0.10	43.00
12/13/24	MMH	CONFER WITH S. CARNES RE: REVISIONS TO MOTION TO COMPEL	0.70	301.00
12/13/24	MMH	FURTHER REVISIONS TO MOTION TO COMPEL	1.00	430.00
12/13/24	JRA	CORRESPOND WITH VENDOR AND DPW TEAM RE CONTRACT AND CLAIMS	0.30	277.50
12/13/24	SYC	CONTINUED REVISION TO MOTION TO COMPEL	5.50	4,950.00
12/13/24	SYC	EMAILS/CALLS WITH MWE/FTI ON CONVERSION MOTION	1.10	990.00
12/14/24	MMH	CONTINUE TO RESEARCH AND REVISE MOTION TO COMPEL	2.70	1,161.00
12/14/24	MMH	CIRCULATE DRAFT MOTION TO COMPEL TO UCC PROFESSIONALS	0.10	43.00
12/14/24	SYC	REVIEW REVISIONS TO MOTION TO COMPEL AND PROVIDE FURTHER COMMENTS TO SAME	3.20	2,880.00
12/15/24	MMH	FURTHER REVISIONS TO MOTION TO COMPEL	0.40	172.00
12/15/24	SYC	EMAIL TO MWE RE: STRATEGY ITEMS/QUESTIONS RE; MOTION TO COMPEL/CONVERT	0.70	630.00
12/15/24	SYC	EMAILS WITH J. DOUGHERTY RE: MOTION TO SHORTEN ON CONVERSION MOTION	0.50	450.00
12/15/24	SYC	CONTINUED REVISIONS TO MOTION TO COMPEL/CONVERT (2.9); EMAIL TO UCC RE: SAME (.5); EMAILS/CALLS WITH M. HARTLIPP RE: SAME (.8)	3.70	3,330.00
12/16/24	MMH	COORDINATE FINAL PREPARATION OF MOTION TO COMPEL FOR FILING	0.10	43.00
12/16/24	MMH	REVISE DRAFT MOTION TO COMPEL	2.50	1,075.00
12/16/24	MMH	FINALIZE MOTION TO COMPEL EXHIBITS FOR FILING	0.30	129.00
12/16/24	MMH	COORDINATE MOTION TO COMPEL FILING	0.30	129.00
12/16/24	MMH	CONFER WITH S. CARNES RE MOTION TO COMPEL REVISIONS	0.40	172.00

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12/16/24	SYC	REVIEW DRAFT MOTION TO SHORTEN NOTICE AND PROVIDE COMMENTS TO SAME (1.3); CALLS EMAILS WITH MWE AND J. DOHERTY RE SAME (1.1)	2.40	2,160.00
12/16/24	SYC	CONTINUE TO DRAFT AND REVISE MOTION TO COMPEL/CONVERT (5.1); REVIEW COMMENTS FROM MWE AND FTI (.8); CALLS WITH MWE AND M. HARTLIIPP RE: SAME (1.2)	7.10	6,390.00
12/17/24	SYC	REVIEW ORDER SHORTENING NOTICE ON MOTION TO COMPEL AND EMAIL TO MWE/CS/FTI RE: SAME	0.50	450.00
12/20/24	JRA	T/C WITH K. GOING RE LENDER NEGOTIATIONS	0.40	370.00
12/23/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING CRITICAL VENDORS (.2);	0.20	160.00
12/26/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DISCOVERY FOR SALE HEARING AND REVIEW OF SAME (.3);	0.30	240.00
12/27/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DISCOVERY FOR SALE HEARING (.2); EMAIL TO VARIETY REGARDING DISCOVERY (.1); EMAIL TO GBRP REGARDING DISCOVERY (.1); EMAIL TO DEBTORS REGARDING DISCOVERY (.1);	0.50	400.00
12/27/24	LSM	UPDATE, FILE AND CIRCULATE TO PROFESSIONAL THE CNO REGARDING SECOND MONTHLY FEE APPLICATION OF MCDERMOTT WILL & EMERY	0.30	120.00
12/28/24	SLN	MEET AND CONFER WITH DEBTORS REGARDING SALE HEARING (.3); TELEPHONE CALL WITH CS TEAM REGARDING SALE HEARING (.4); REVIEW UCC DRAFT SALE OBJECTION AND COMMENTS THERETO AND CORRESPONDENCE WITH UCC PROFESSIONALS (.5); CORRESPONDENCE WITH CS TEAM REGARDING PROPOSED LANGUAGE FOR APA AND SALE ORDER (.1); CORRESPONDENCE WITH DEBTORS REGARDING PROPOSED SALE LANGUAGE (.1);	1.40	1,120.00
12/28/24	SLN	CORRESPONDENCE WITH COURT REPORTER REGARDING DEPOSITION (.2); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING COURT REPORTER, DISCOVERY, DEPOSITIONS AND HEARING (.9); REVIEW OF AND REVISIONS TO DRAFT NOS AND DEPOSITION NOTICES AND ATTENTION TO FILING (.7); CORRESPONDENCE WITH GBRP REGARDING DISCOVERY (.1); CORRESPONDENCE WITH VARIETY REGARDING DISCOVERY (.1); CORRESPONDENCE WITH DEBTORS REGARDING DISCOVERY, WITNESS AND EXHIBIT LIST AND SALE HEARING (.3);	2.30	1,840.00
12/28/24	JRA	PARTICIPATE IN MEET AND CONFER RE SALE OBJECTION DISCOVERY	0.20	185.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/29/24	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING DEPOSITION (.4); CORRESPONDENCE WITH COURT REPORTER (.1); CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING WITNESSES AND SUBPOENAS AND REVIEW OF DRAFT SUBPOENA (.4); REVIEW REVISED WITNESS LIST AND CORRESPONDENCE WITH UCC PROFESSIONALS (.2); CORRESPONDENCE WITH DEBTORS REGARDING JOINT WITNESS AND EXHIBIT LIST (.2); CORRESPONDENCE WITH CREDITOR REGARDING DEPOSITION (.1); CORRESPONDENCE WITH DEBTORS REGARDING DEPOSITION (.3); CORRESPONDENCE WITH GBRP REGARDING WITNESS (.1); REVIEW DEBTOR INTERROGATORY RESPONSES (.1); REVIEW ROBINS DEPOSITION TRANSCRIPT DESIGNATIONS AND CORRESPONDENCE WITH UCC PROFESSIONALS AND DEBTORS (.3);	2.20	1,760.00
12/29/24	JRA	ATTEND ROBBINS DEPOSITION	1.30	1,202.50
12/29/24	JRA	EMAILS WITH DPW AND CS TEAMS RE DEP DESIGNATIONS	0.60	555.00
12/29/24	JRA	REVIEW AND DESIGNATE DEP TRANSCRIPT SEGMENTS FOR OBJECTION	0.80	740.00

PREPARATION FOR AND ATTENDANCE AT HEARINGS	77.10	54,702.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/11/24	JMD	REVIEW AGENDA FOR 12/16 HEARING	0.20	115.00
12/16/24	PVR	REVIEW DOCKET AND UPDATE CASE CALENDAR RE: JANUARY 21, 2025 HEARING	0.10	40.50
12/17/24	JMD	EMAIL J. ALBERTO RE: PREP ARGUMENT OUTLINE FOR 12/19 HEARING	0.10	57.50
12/17/24	JMD	CALL W/ M. HARTLIPP RE: BINDER AND LOGISTICAL COORDINATION FOR 12/19 OMNIBUS HEARING	0.20	115.00
12/17/24	JMD	BEGIN DRAFTING ORAL ARGUMENT OUTLINE RE: 12/19 HEARING	2.10	1,207.50
12/17/24	MAS	CALL WITH FTI AND MWE RE: 12/19/24 HEARING STRATEGY	0.80	324.00
12/17/24	MAS	SECOND CALL WITH MWE AND FTI TEAMS RE: 12/19/24 HEARING STRATEGY	0.30	121.50
12/17/24	MMH	CONFER WITH J DOUGHERTY RE: 12/19 HEARING LOGISTICS	0.20	86.00
12/17/24	MMH	CONFER WITH S. CARNES RE: 12/19 HEARING LOGISTICS	0.10	43.00
12/17/24	MMH	REVIEW 12/19 HEARING AGENDA	0.10	43.00
12/17/24	JRA	EMAILS WITH J. DOUGHERTY RE THURSDAY'S HEARING	0.10	92.50
12/17/24	JRA	BEGIN PREPARING FOR HEARING	1.80	1,665.00
12/17/24	PVR	EMAIL TO J. ALBERTO, S. NEWMAN, M. FITZPATRICK, M. HARTLIPP AND L. MORTON AND RETRIEVE AND REVIEW AGENDA FOR DECEMBER 19, 2024 IN-PERSON HEARING	0.20	81.00
12/17/24	PVR	RETRIEVE AND REVIEW ORDER SHORTENING NOTICE RE: MOTION TO COMPEL AND UPDATE CASE CALENDAR RE: HEARING DATE AND OBJECTION DEADLINE	0.20	81.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/18/24	JMD	REVIEW AMENDED AGENDA FOR 12/19 HEARING (.2); EMAIL TO P. RATKOWIAK RE: INSTRUCTIONS FOR UPDATING MATTER GOING FORWARD BINDERS (.1).	0.30	172.50
12/18/24	JMD	REVIEW S. CARNES COMMENTS RE: ORAL ARGUMENT SCRIPT (.2); REVIEW APA AND BIDDING PROCEDURES ORDER RE: SAME (.5); REVISE STATUS CONFERENCE OUTLINE RE: SAME (.2); EMAIL TO J. ALBERTO AND S. CARNES RE: SAME (.1)	1.00	575.00
12/18/24	JMD	REVIEW S. CARNES REVISIONS TO OUTLINE FOR 12/19 STATUS CONFERENCE (.2); REVISIONS TO SAME (.2).	0.40	230.00
12/18/24	JMD	FURTHER REVISE OUTLINE RE: STATUS CONFERENCE ON MOTION TO COMPEL	0.20	115.00
12/18/24	JRA	CONTINUED PREPARATION FOR HEARING	2.60	2,405.00
12/18/24	PVR	UPDATE THREE HEARING BINDERS RE: ADDITIONAL PLEADINGS FOR DECEMBER 19, 2024 HEARING	0.30	121.50
12/18/24	PVR	EMAIL TO R. MCQUIRT AND PREPARE ZIP FOLDER WITH AGENDA AND E-BINDER FOR MATTERS GOING FORWARD AT DECEMBER 19, 2024 HEARING	1.30	526.50
12/18/24	PVR	EMAIL EXCHANGE WITH S. CARNES AND WITH J. DOUGHERTY AND REGISTER S. CARNES AND J. DOUGHERTY TO APPEAR REMOTELY AT DECEMBER 19, 2024 HEARING	0.30	121.50
12/18/24	PVR	EMAILS TO R. MCQUIRT RE: HEARING BINDER LABELS AND INSTRUCTIONS FOR ATTIC PRODUCTS MOTION FOR ALLOWANCE OF ADMIN CLAIMS FOR HEARING BINDERS	0.20	81.00
12/18/24	PVR	EMAIL TO J. ALBERTO, S. NEWMAN, M. HARTLIPP, M. FITZPATRICK, L. MORTON, S. CARNES AND J. DOUGHERTY AND RETRIEVE AND REVIEW AMENDED AGENDA FOR DECEMBER 19, 2024 IN-PERSON HEARING	0.20	81.00
12/18/24	SYC	PREP DRAFT OUTLINE FOR 12/19 HEARING (3.9); MULTIPLE CALLS/EMAILS WITH JRA AND J. DOHERTY RE: SAME (1.2)	5.10	4,590.00
12/19/24	JMD	REVIEW AND FINALIZE HEARING BINDERS FOR 12/19 STATUS CONFERENCE INCLUDING ADDITIONAL PLEADINGS	0.50	287.50
12/19/24	JMD	ATTEND 12/19 STATUS CONFERENCE VIA ZOOM	1.80	1,035.00
12/19/24	JMD	REVIEW NOTICE OF 12/30 STATUS CONFERENCE	0.10	57.50
12/19/24	MAS	VIRTUALLY ATTEND AND RUN LISTEN ONLY LINE RE: 12/19/24 HEARING	2.00	810.00
12/19/24	JRA	CONTINUED PREPARATION FOR HEARING	2.30	2,127.50
12/19/24	JRA	ATTEND HEARING	4.00	3,700.00
12/19/24	JRA	REVIEW NOTICE OF STATUS CONFERENCE	0.10	92.50
12/19/24	JRA	CORRESPOND WITH S. CARNES AND D. AZMAN RE UCC SUMMARY OF TODAY'S HEARING	0.60	555.00
12/19/24	SYC	ATTEND HEARING	2.10	1,890.00
12/20/24	PVR	RETRIEVE AND REVIEW NOTICE OF DECEMBER 30 STATUS CONFERENCE AND UPDATE CASE CALENDAR RE: DECEMBER 30 STATUS CONFERENCE AND DEADLINE FOR DEBTORS TO FILE BUDGET	0.30	121.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/26/24	MMH	REVIEW 12/30 HEARING AGENDA	0.10	43.00
12/26/24	JRA	CORRESPOND WITH D. AZMAN AND S. CARNES RE HEARING STRATEGY	0.40	370.00
12/26/24	JRA	REVIEW AGENDA	0.10	92.50
12/26/24	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM THE AGENDA FOR THE DECEMBER 30, 2024 HEARING	0.20	80.00
12/27/24	JMD	REVIEW AGENDA FOR 12/30 HEARING	0.10	57.50
12/27/24	JMD	MESSAGES W/ M. HARTLIPP RE: BINDER PREPARATION AND LOGISTICAL COORDINATION FOR 12/30 HEARING	0.10	57.50
12/27/24	MMH	COORDINATE LOGISTICS FOR 12/30 HEARING	0.30	129.00
12/27/24	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM THE AMENDED AGENDA FOR THE DECEMBER 30, 2024 HEARING	0.20	80.00
12/28/24	JRA	EMAILS WITH S. CARNES AND MNAT TEAM RE WITNESS AND EXHIBITS LIST	0.20	185.00
12/29/24	JMD	EMAIL J. ALBERTO RE: 12/30 ZOOM REGISTRATION AND HYBRID HEARING LOGISTICS	0.10	57.50
12/29/24	MMH	COORDINATE PREPARATION OF 12/30 HEARING MATERIALS	0.10	43.00
12/30/24	JMD	ATTEND 12/30 HEARING VIA ZOOM	3.60	2,070.00
12/30/24	JMD	REVIEW AMENDED AGENDA FOR 12/30 HEARING	0.10	57.50
12/30/24	MMH	VIRTUALLY ATTEND AND RUN LISTEN ONLY LINE FOR HEARING	4.30	1,849.00
12/30/24	MMH	PREPARE MATERIALS FOR HEARING	0.70	301.00
12/30/24	JRA	T/C WITH CREDITOR RE CASE STATUS AND TODAY'S HEARING	0.20	185.00
12/30/24	JRA	T/C WITH UCC MEMBER RE TODAY'S HEARING	0.30	277.50
12/30/24	JRA	T/C WITH D. AZMAN RE TODAY'S HEARING AND STRATEGY FOR SAME	0.60	555.00
12/30/24	JRA	T/C'S WITH ADDITIONAL LANDLORD RE TODAY'S HEARING	0.40	370.00
12/30/24	JRA	ATTEND HEARING (FIRST PART)	2.60	2,405.00
12/30/24	JRA	T/C WITH LANDLORD RE TODAY'S HEARING	0.10	92.50
12/30/24	JRA	ATTEND HEARING (SECOND PART)	1.60	1,480.00
12/30/24	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM THE AMENDED AGENDA FOR DECEMBER 30, 2024 HEARING	0.20	80.00
12/31/24	JMD	ATTEND 12/31 HEARING REMOTELY VIA ZOOM	7.00	4,025.00
12/31/24	MMH	VIRTUALLY ATTEND AND RUN LISTEN ONLY LINE FOR HEARING	7.30	3,139.00
12/31/24	JRA	T/C WITH C. SIMON RE TODAY'S HEARING	0.10	92.50
12/31/24	JRA	CONTINUED ATTENDANCE AT HEARING AND RULING	7.00	6,475.00
12/31/24	JRA	ATTEND HEARING (FIRST PART)	3.00	2,775.00
12/31/24	SYC	ATTENDANCE AT SALE HEARING	3.90	3,510.00
REORGANIZATION PLAN			1.40	1,295.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/24	JRA	RESEARCH RE PLAN AND LTA ISSUES	0.80	740.00
12/01/24	JRA	CORRESPOND WITH D. AZMAN RE PLAN STRATEGY AND NEXT STEPS	0.60	555.00
RETENTION MATTERS			3.30	1,922.50

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/11/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING ADDITIONAL DISCLOSURE (.1);	0.10	80.00
12/12/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING DISCLOSURE AND SUPPLEMENTAL ALBERTO DECLARATION (.1);	0.10	80.00
12/12/24	JRA	EMAIL WITH M. HARTLIPP RE SUPPLEMENTAL ALBERTO DECLARATION	0.10	92.50
12/17/24	SYC	EMAILS WITH MWE RE: GUGGENHEIM FINANCING FEE RE: UST INQUIRY	0.60	540.00
12/19/24	SLN	REVIEW MWE RATE INCREASE (.1); CORRESPONDENCE WITH MWE AND ATTENTION TO FILING (.1); CORRESPONDENCE WITH CS TEAM REGARDING FTI MOTION TO SEAL SUPPLEMENTAL DECLARATION (.1); CORRESPONDENCE WITH UST REGARDING MOTION TO SEAL (.1);	0.40	320.00
12/19/24	MAS	CORRESPONDENCE WITH S. NEWMAN AND P. RATKOWIAK RE: CNO AND FILING	0.30	121.50
12/19/24	MAS	DRAFT CNO RE: FTI MOTION TO SEAL	0.50	202.50
12/19/24	PVR	EMAIL TO S. NEWMAN AND EFILE AND RETRIEVE SUPPLEMENTAL D. AZMAN DECLARATION RE: 2025 RATES	0.30	121.50
12/19/24	PVR	EMAIL FROM AND TO S. NEWMAN AND REVIEW, REVISE AND PREPARE SUPPLEMENTAL D. AZMAN DECLARATION RE: 2025 RATES FOR FILING	0.20	81.00
12/20/24	PVR	EFILE CNO TO FTI MOTION TO SEAL AND REVISE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.30	121.50
12/20/24	PVR	EMAIL FROM AND TO M. SOLIMANI AND S. NEWMAN AND REVIEW, REVISE AND PREPARE CNO TO FTI MOTION TO SEAL FOR FILING AND PROPOSED ORDER TO UPLOAD	0.20	81.00
12/20/24	PVR	EMAIL TO M. SOLIMANI AND S. NEWMAN AND RETRIEVE AND SERVE ORDER RE: FTI SEALING MOTION	0.20	81.00

UTILITIES/SEC. 366 ISSUES			0.60	435.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/16/24	SLN	EMAIL FROM UTILITY (.1);	0.10	80.00
12/17/24	SLN	CORRESPONDENCE WITH UTILITY (.1);	0.10	80.00
12/19/24	JMD	REVIEW UTILITY COMPANIES' JOINDER TO UCC MOTION TO ENFORCE DIP ORDER/COMPEL STUB RENT	0.20	115.00
12/20/24	SLN	REVIEW LETTER FROM UTILITY (.1);	0.10	80.00
12/27/24	SLN	CORRESPONDENCE WITH UTILITY (.1);	0.10	80.00

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TOTAL HOURS 527.40

PROFESSIONAL SERVICES: \$387,309.00

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Elazar A. Kosman	Associate	5.10	430.00	2,193.00
Jack M. Dougherty	Associate	89.80	575.00	51,635.00
Justin R. Alberto	Member	125.40	925.00	115,995.00
Larry S. Morton	Paralegal	6.20	400.00	2,480.00
Melissa M. Hartlipp	Associate	42.20	430.00	18,146.00
Michael A. Solimani	Associate	52.00	405.00	21,060.00
Pauline Z. Ratkowiak	Paralegal	8.00	405.00	3,240.00
Sarah A. Carnes	Member	136.00	900.00	122,400.00
Stacy L. Newman	Member	62.70	800.00	50,160.00
Total		527.40		\$387,309.00

COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
11/02/24	COURT FEES	12.00	1.20
11/02/24	COURT FEES	30.00	3.00
11/02/24	COURT FEES	30.00	3.00
11/02/24	COURT FEES	37.00	3.70
11/02/24	COURT FEES	10.00	1.00
11/02/24	COURT FEES	28.00	2.80
11/02/24	COURT FEES	12.00	1.20
11/02/24	COURT FEES	9.00	0.90
11/02/24	COURT FEES	30.00	3.00
11/04/24	COURT FEES	4.00	0.40
11/04/24	COURT FEES	2.00	0.20
11/04/24	COURT FEES	5.00	0.50
11/04/24	COURT FEES	5.00	0.50
11/04/24	COURT FEES	30.00	3.00
11/05/24	COURT FEES	7.00	0.70
11/05/24	COURT FEES	4.00	0.40
11/05/24	COURT FEES	3.00	0.30
11/05/24	COURT FEES	3.00	0.30
11/05/24	COURT FEES	2.00	0.20
11/05/24	COURT FEES	3.00	0.30

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<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
11/05/24	COURT FEES	5.00	0.50
11/05/24	COURT FEES	30.00	3.00
11/05/24	COURT FEES	4.00	0.40
11/05/24	COURT FEES	11.00	1.10
11/05/24	COURT FEES	4.00	0.40
11/05/24	COURT FEES	4.00	0.40
11/05/24	COURT FEES	3.00	0.30
11/05/24	COURT FEES	19.00	1.90
11/05/24	COURT FEES	3.00	0.30
11/05/24	COURT FEES	5.00	0.50
11/05/24	COURT FEES	2.00	0.20
11/05/24	COURT FEES	4.00	0.40
11/06/24	COURT FEES	4.00	0.40
11/06/24	COURT FEES	30.00	3.00
11/06/24	COURT FEES	3.00	0.30
11/06/24	COURT FEES	24.00	2.40
11/06/24	COURT FEES	10.00	1.00
11/06/24	COURT FEES	2.00	0.20
11/07/24	COURT FEES	30.00	3.00
11/07/24	COURT FEES	2.00	0.20
11/07/24	COURT FEES	2.00	0.20
11/07/24	COURT FEES	1.00	0.10
11/07/24	COURT FEES	11.00	1.10
11/07/24	COURT FEES	29.00	2.90
11/07/24	COURT FEES	5.00	0.50
11/07/24	COURT FEES	30.00	3.00
11/07/24	COURT FEES	1.00	0.10
11/07/24	COURT FEES	3.00	0.30
11/07/24	COURT FEES	29.00	2.90
11/07/24	COURT FEES	1.00	0.10
11/07/24	COURT FEES	3.00	0.30
11/07/24	COURT FEES	2.00	0.20
11/07/24	COURT FEES	27.00	2.70
11/07/24	COURT FEES	5.00	0.50
11/07/24	COURT FEES	2.00	0.20
11/07/24	COURT FEES	1.00	0.10
11/07/24	COURT FEES	25.00	2.50
11/07/24	COURT FEES	2.00	0.20
11/07/24	COURT FEES	1.00	0.10

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11/07/24	COURT FEES	7.00	0.70
11/07/24	COURT FEES	8.00	0.80
11/07/24	COURT FEES	30.00	3.00
11/07/24	COURT FEES	30.00	3.00
11/07/24	COURT FEES	2.00	0.20
11/07/24	COURT FEES	4.00	0.40
11/07/24	COURT FEES	13.00	1.30
11/07/24	COURT FEES	6.00	0.60
11/07/24	COURT FEES	3.00	0.30
11/07/24	COURT FEES	5.00	0.50
11/07/24	COURT FEES	8.00	0.80
11/08/24	COURT FEES	3.00	0.30
11/08/24	COURT FEES	2.00	0.20
11/08/24	COURT FEES	5.00	0.50
11/08/24	COURT FEES	3.00	0.30
11/08/24	COURT FEES	5.00	0.50
11/08/24	COURT FEES	3.00	0.30
11/08/24	COURT FEES	6.00	0.60
11/08/24	COURT FEES	6.00	0.60
11/15/24	FILING FEES	1.00	250.00
11/15/24	COURT FEES	4.00	0.40
11/15/24	COURT FEES	3.00	0.30
11/19/24	ONLINE RESEARCH	1.00	102.55
11/19/24	ONLINE RESEARCH	1.00	7.25
11/19/24	COURT FEES	2.00	0.20
11/19/24	COURT FEES	1.00	0.10
11/19/24	COURT FEES	3.00	0.30
11/22/24	COURT FEES	30.00	3.00
11/22/24	COURT FEES	1.00	0.10
11/22/24	COURT FEES	30.00	3.00
11/22/24	COURT FEES	6.00	0.60
11/22/24	COURT FEES	30.00	3.00
11/22/24	COURT FEES	2.00	0.20
11/22/24	COURT FEES	18.00	1.80
11/22/24	COURT FEES	47.00	4.70
11/22/24	COURT FEES	2.00	0.20
11/22/24	COURT FEES	3.00	0.30
11/22/24	COURT FEES	3.00	0.30
11/22/24	COURT FEES	68.00	6.80

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<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
11/22/24	COURT FEES	2.00	0.20
11/22/24	COURT FEES	30.00	3.00
11/22/24	COURT FEES	11.00	1.10
11/22/24	COURT FEES	2.00	0.20
11/22/24	COURT FEES	30.00	3.00
11/22/24	COURT FEES	1.00	0.10
11/22/24	COURT FEES	19.00	1.90
11/22/24	COURT FEES	30.00	3.00
11/22/24	COURT FEES	2.00	0.20
11/22/24	COURT FEES	3.00	0.30
11/22/24	COURT FEES	30.00	3.00
11/22/24	COURT FEES	21.00	2.10
11/25/24	COURT FEES	30.00	3.00
11/25/24	COURT FEES	3.00	0.30
11/25/24	COURT FEES	4.00	0.40
11/25/24	COURT FEES	3.00	0.30
11/25/24	COURT FEES	18.00	1.80
11/25/24	COURT FEES	4.00	0.40
11/25/24	COURT FEES	3.00	0.30
11/25/24	COURT FEES	3.00	0.30
11/25/24	COURT FEES	3.00	0.30
11/25/24	COURT FEES	30.00	3.00
11/25/24	COURT FEES	4.00	0.40
11/25/24	COURT FEES	3.00	0.30
11/29/24	DELIVERY/COURIERS	1.00	300.57
12/11/24	PHOTOCOPY /PRINTING/ SCANNING	11.00	1.10
12/12/24	PHOTOCOPY /PRINTING/ SCANNING	13.00	1.30
12/12/24	PHOTOCOPY /PRINTING/ SCANNING	14.00	1.40
12/15/24	PHOTOCOPY /PRINTING/ SCANNING	21.00	2.10
12/16/24	PHOTOCOPY /PRINTING/ SCANNING	22.00	2.20
12/19/24	DELIVERY/COURIERS	1.00	323.42
12/19/24	PHOTOCOPY /PRINTING/ SCANNING	14.00	1.40
12/22/24	PHOTOCOPY /PRINTING/ SCANNING	10.00	1.00
12/26/24	PHOTOCOPY /PRINTING/ SCANNING	10.00	1.00
12/28/24	PHOTOCOPY /PRINTING/ SCANNING	12.00	1.20
12/28/24	PHOTOCOPY /PRINTING/ SCANNING	14.00	1.40
12/30/24	PHOTOCOPY/PRINTING /SCANNING	370.00	37.00
12/30/24	PHOTOCOPY/ PRINTING/SCANNING	2.00	0.20
12/30/24	PHOTOCOPY/PRINTING /SCANNING	36.00	3.60

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 68457-0001

Invoice Number 996075
January 9, 2025
Page 36

Total **\$1,172.29**

TOTAL SERVICES AND COSTS: \$ 388,481.29

TASK SUMMARY

<u>TASK CODE</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
DM02	ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363)	152.10	117,854.50
DM03	AUTOMATIC STAY MATTERS/LITIGATION	1.00	875.00
DM05	CASE ADMINISTRATION	34.50	25,235.50
DM06	CASH COLLATERAL AND DIP FINANCING	26.90	18,131.00
DM07	CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS	3.90	3,382.50
DM08	COMMITTEE MATTERS AND CREDITOR MEETINGS	48.60	38,068.00
DM09	CREDITOR INQUIRIES	8.20	7,030.00
DM13	EXECUTORY CONTRACTS	0.70	505.00
DM15	FEE APPLICATION MATTERS/OBJECTIONS	23.40	13,861.50
DM20	LEASES (REAL PROPERTY)	82.40	55,425.00
DM21	LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)	63.10	48,505.50
DM24	PREPARATION FOR AND ATTENDANCE AT HEARINGS	77.10	54,702.00
DM27	REORGANIZATION PLAN	1.40	1,295.00
DM29	RETENTION MATTERS	3.30	1,922.50
DM33	UTILITIES/SEC. 366 ISSUES	0.60	435.00
DM48	BUDGETING (CASE)	0.20	81.00
Total		527.40	\$387,309.00



New York — Delaware — Maryland — Texas — Florida

BIG LOTS, INC.
N/A

Invoice Date: January 9, 2025
Invoice Number: 996075
Matter Number: 68457-0001

REMITTANCE PAGE

PROFESSIONAL SERVICES THROUGH DECEMBER 31, 2024

Client: BIG LOTS, INC.
Matter: OFFICIAL COMMITTEE OF UNSECURED CREDITORS

TOTAL FEES:	\$	387,309.00
TOTAL COSTS:	\$	<u>1,172.29</u>
TOTAL DUE THIS INVOICE:	\$	388,481.29

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

For payments via ACH (e-check) or Credit Card please visit
<http://payments.coleschotz.com>

or use the QR Code



For payments made via Wire
Account Name: Cole Schotz P.C.
Bank of America, Account #4380000240
ABA #026009593

Please call 201-525-6280 for assistance with payments